

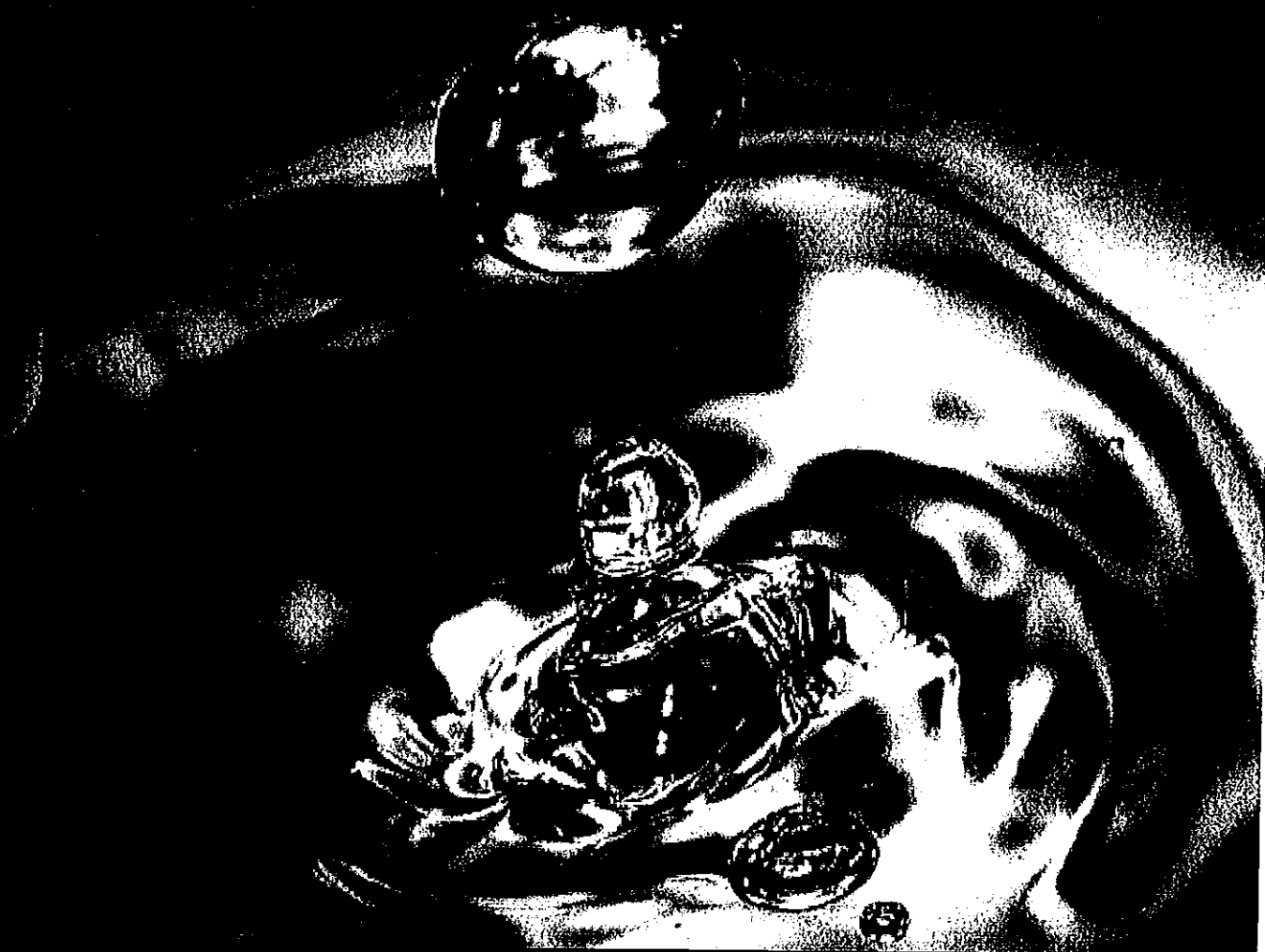


# **CLEANWATER**

**{ state revolving fund**

## **ANNUAL REPORT**

**SFY 2014**



## TABLE OF CONTENTS

<i>INTRODUCTION</i> .....	1
<i>EXECUTIVE SUMMARY</i> .....	1
<i>GOALS STATEMENTS</i> .....	2
<i>A. Long Term Goals</i>	
<i>B. Short Term Goals</i>	
<i>DETAILS OF ACCOMPLISHMENTS</i> .....	4
<i>A. Fund Financial Status</i>	
<i>B. Assistance Activity</i>	
<i>C. Provision of the Operating Agreement / Conditions of the Grant</i>	
<i>MANAGEMENT DISCUSSION AND ANALYSIS</i> .....	9
<i>Statement of Net Assets</i> .....	14
<i>Statement of Revenues, Expenses and Changes in Fund Net Assets</i> .....	15
<i>Statement of Cash Flows</i> .....	16
<i>Notes to Financial Statements</i> .....	17
<i>Exhibit 1A Projects Receiving CWSRF Financial Assistance</i> .....	31
<i>Exhibit 1B EPA Payment Schedule and Binding Commitment Requirements</i> .....	33
<i>Exhibit 2 Principal Repayments</i> .....	34
<i>Exhibit 3 Disbursements by Project</i> .....	35
<i>Exhibit 4 Results of Sources and Uses by Fund</i> .....	39
<i>Exhibit 5 Project List Variance</i> .....	40
<i>Exhibit 6 Cash Flow Model (Prepared by PFM)</i> .....	41
<i>Exhibit 7 Environmental Benefits Report</i> .....	48

CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA  
ANNUAL REPORT FOR STATE FISCAL YEAR 2014

## INTRODUCTION

The Louisiana Department of Environmental Quality (LDEQ) is a department within the Executive Branch of Government for the State of Louisiana. In compliance with the U.S. Environmental Protection Agency (EPA) rules and regulations and federal grant requirements, the LDEQ submits the Clean Water State Revolving Fund (CWSRF) Annual Report for the State's fiscal year ending June 30, 2014 (FY14). This report describes how the LDEQ has met the goals and objectives identified in the 2014 Intended Use Plan (IUP) and our grant agreement.

The Financial Services Division (FSD) and the Business and Community Outreach and Incentives Division (BCOID) within LDEQ are responsible for administering the CWSRF program in the State of Louisiana. The CWSRF provides assistance to municipalities in the planning and development, financing and implementation of wastewater improvements infrastructure. Engineering oversight, design review, inspection services, environmental assessment services, and program administration are provided by the BCOID. Grant management, loan coordination and all accounting functions are provided by the FSD. All efforts are directed toward improving water quality by assisting communities to meet established effluent limits and achieve the goals of the Clean Water Act.

## EXECUTIVE SUMMARY

Since inception of the program in 1988, the CWSRF has been awarded 25 federal grants from EPA. These grants are available through the EPA's Automated Clearing House Payment System (ACH) and the Automated Standard Application for Payments (ASAP). These grants are authorized by Title VI of the Clean Water Act, as amended in 1987 and require matching funds from the state. As of June 30, 2014, the EPA has awarded grants of \$424,419,923 to the LDEQ, which includes \$15,000 of in kind dollars and \$43,081,400 of American Recovery and Reinvestment Act (ARRA) dollars. Of total grant amounts awarded, \$401,584,349 has been drawn for loans and administrative expenses. The LDEQ has provided matching funds of \$79,393,233 (Note 7).

The LDEQ has provided its required state match on Federal grant awards with State General Fund appropriations, Capital Outlay appropriations, tobacco settlement funds and bond proceeds.

Under the terms of the federal capitalization grants to the LDEQ, four percent (4%) of the award is allocated to fund the administrative costs of operating the CWSRF program. At June 30, 2014, a balance of \$2,762,265 (note 8) in unexpended 4% funds was available for administration. Also, an administrative fee of 0.5% is assessed on all outstanding loan balances. These fees are collected and held outside the CWSRF to administer the program.

The LDEQ operates the CWSRF as a direct loan program where Federal and State monies are lent directly to municipalities.

# CLEAN WATER STATE REVOLVING FUND \_\_\_\_\_

## GOAL STATEMENTS

### A. Long-Term Goals

The CWSRF continues to maintain long-term goals to meet water quality standards and ensure the long-range integrity of the fund.

**Goal 1: Provide low-cost financing for important water quality projects while maintaining the perpetuity of the CWSRF.**

The LDEQ finalized 16 municipal loan projects at an interest rate of .95% in FY14

**Goal 2: Promote and advance wastewater treatment facility improvements in order to meet the requirements of the CWA through compliance assistance. Provide financial assistance to municipalities and other eligible recipients in pursuing statewide compliance with Federal and State water quality standards, assist borrowers in complying with the enforceable requirements of the CWA and to reach the goal of eliminating discharge of pollutants into the State's waters.**

The LDEQ continues exhaustive outreach efforts to reach communities across the state in order to promote the CWSRF program as a means of assistance available to them in maintaining compliance with the Clean Water Act. These outreach efforts included meeting with mayors and local elected officials in the state in their respected communities, informing them of the CWSRF program.

To ensure that the benefits of the CWSRF program are felt statewide, the LDEQ evaluates geographical diversity along with compliance issues of our municipalities. The LDEQ also targets projects where there is an opportunity to eliminate any eminent threats to human health and the environment or areas that have direct or indirect impacts to impaired waterways identified on the EPA approved 2006 Louisiana Water Quality Integrated Report.

The LDEQ closed 16 loans in FY14 totaling \$85,837,185. These projects were spread over 12 parishes and 15 different municipalities. By utilizing this comprehensive evaluation and funding structure, the LDEQ is able to distribute funding to qualified recipients across the state and make widespread advances in achieving compliance with Federal and State water quality standards.

**Goal 3: Expand CWSRF accessibility by creating financial assistance programs that address nonpoint source control and other nontraditional CWSRF projects.**

The LDEQ continues to expand accessibility through outreach and education regarding the benefits of nonpoint source improvements and other nontraditional projects. The LDEQ has presented this information at numerous conventions throughout the

year. The LDEQ is currently working with the Town of Grand Isle and the Winn Parish government to implement two non-point source projects.

B. Short-Term Goals

The LDEQ will pursue the following short-term goals in an effort to continually improve the CWSRF program:

**Goal 1: Provide principal forgiveness to a community or communities that could not otherwise afford the project.**

The LDEQ has awarded \$1,541,300 in principal forgiveness to one municipality.

**Goal 2: Fund green infrastructure, water, and energy efficiency and environmentally innovative projects in an amount that is at least twenty percent of the capitalization grant.**

The LDEQ has allocated monies to one municipality to an energy efficiency project.

**Goal 3: Expedite project development and construction by encouraging recipients to begin construction within one year of placement in the Intended Use Plan.**

The LDEQ works with applicants and their representatives to ensure project progression. LDEQ has set internal deadlines to ensure documents are reviewed in a timely manner so that projects may proceed as expeditiously as possible. LDEQ staff also engages applicants in conversation to monitor progression toward construction and to offer assistance in accomplishing their goals.

**Goal 4: Provide outreach to municipalities across the state of Louisiana.**

The LDEQ staff participated in the annual conferences for the Louisiana Police Jury Association meeting and the Louisiana Municipal Association by displaying a booth to promote the CWSRF to local communities. The LDEQ also works with Rural Utilities, Community Block Grants, and the Governor's Office of Rural Developments, jointly funding projects throughout the state.

**Goal 5: Participate in the Louisiana Waste Water Joint Funding Committee (LWWJFC).**

In FY14, the LWWJFC met 5 times and reviewed applications received by all participating agencies. Through sharing of application and the pursuit of joint funding efforts, participating agencies were able to better utilize available funding to best serve the state. We believe that working in unison with the other loan programs will also offer further promotion of our program that will result in future loans and help to sustain the new increased pace of LDEQs CWSRF program.

## CLEAN WATER STATE REVOLVING FUND\_\_\_\_\_

**Goal 6: Close at least 6 loans totaling more than \$36 Million.**

In FY14, the LDEQ finalized 16 municipal loan projects totaling \$86,837,185.

**Goal 7: Apply for the FFY 2014 Capitalization Grants in SFY 2014.**

LDEQ applied for FFY 2014 Grant, and the Grant was awarded on June 18, 2014.

**Goal 8: Issue a Revenue Bond to provide matching funds for Federal Capitalization Grants as necessary**

The LDEQ issued one Revenue Bonds in FFY14 in the amount of \$2,600,000 on May 6, 2014 to provide matching funds for Federal capitalization grants.

### DETAILS OF ACCOMPLISHMENTS

#### A. Fund Financial Status

1. Loans Awarded - The LDEQ finalized 16 loans totaling \$85,837,185.
2. Binding Commitments - The LDEQ signed 16 binding commitments in FY14 totaling \$85,837,185.
3. Sources of Funds - A total of \$17,131,977 (Note 7) in grant revenues was drawn and made available to the LDEQ during FY14. This revenue was drawn from CS-220002-10, CS-220002-11, CS-220002-12 and CS-220002-13. The remaining grant balance for FY14 is \$5,703,597. (note 7). Other funds available in FY14 were \$17,521,305 from principal repayments (exhibit 2), \$607,205 interest earned on cash in state treasury and \$2,321,165 interest on outstanding loan balances.
4. Expenses of the CWSRF – The LDEQ incurred total administrative expenses of \$739,898 in FY14.

#### B. Assistance Activity

Exhibits 1 through 3 illustrate the assistance level and financial activity of the CWSRF since inception of the program.

Exhibit 1A shows a list of loans that have closed by the CWSRF program. Exhibit 1B provides data on the State's binding commitment requirements. Exhibit 2 shows principal collections from borrowers during FY14, and finally exhibit 3 shows disbursements made during FY14 to loan projects for design and construction.

C. Provision of the Operating Agreement / Conditions of the Grant

The LDEQ agreed to several conditions in the Operating or Grant Agreements. The following conditions have been met and are self-explanatory:

1. Agreement to Accept Payments
2. State Laws and Procedures
3. Use of the ACH and ASAP
4. Annual Audit
5. Annual Report
6. Annual Review

The following conditions are described more fully below:

1. Provide a State Match

Since inception of the program in 1988, the CWSRF has been awarded 25 federal grants from EPA. As of June 30, 2014, the EPA has awarded grants of \$424,419,923 to the LDEQ, which includes \$15,000 of in kind dollars and \$43,081,400 of American Recovery and Reinvestment Act (ARRA) dollars. Of total grant amounts awarded, \$418,716,326 has been drawn for loans and administrative expenses. The LDEQ has provided matching funds of \$79,393,233 (Note 7).

In FY95, Louisiana received EPA approval to issue up to \$15,000,000 in state match revenue bonds secured by revenues of the CWSRF. This state match financing arrangement was similar to a letter of credit in that bond funds were available to be drawn as needed. Bond funds are immediately deposited into the CWSRF fund when drawn. In FY02 the state set up bonds of up to \$12,000,000 that were issued as state match. A third bond agreement was established in FY07 for \$10,000,000, amended in FY10 to \$20,000,000, amended in FY12 to \$25,000,000, and amended to \$35,000,000 in FY14 of which \$2,600,000 were issued during FY14. As of June 30, 2014, \$52,639,647 (Note 7) in net proceeds from these bond issues was deposited into the fund as state match. No liability exists for these bonds as of June 30, 2014.

The LDEQ has deposited sufficient cash into the CWSRF to meet its proportionate share prior to accessing grant monies made available through the Federal ACH. The cumulative amount deposited into the CWSRF for State Match is \$79,393,233 (Note 7).

2. Binding Commitments With-in One Year

The LDEQ met its binding commitment requirement of this reporting period. The LDEQ's loans are considered a binding commitment when they are closed. At the end of this reporting period, actual cumulative commitments are \$970,941,867, and required cumulative commitments are \$491,691,508. The LDEQ has not only met 120% binding commitment requirement per the EPA capitalization grant agreement, but has exceeded the 120% requirement by an additional 465%. In effect, LDEQ's binding commitment for FY13 was 585%. This cumulative excess totals \$479,250,359 of actual binding

## CLEAN WATER STATE REVOLVING FUND\_\_\_\_\_

commitments over required binding commitments. Exhibit 1B provides information on binding commitment activity.

### 3. Timely and Expeditious Expenditures

The LDEQ disbursed all cash draws and other available CWSRF funds in a timely and expeditious manner. The LDEQ strives to only have two years worth of cap grants open at a time, and to draw down a Cap Grant within a two year period. The LDEQ is monitoring projects to ensure timely initiation of operations in accordance with the established schedules.

### 4. First Use of Funds for Enforceable Requirements

The first use requirements have been met. All National Municipal Projects in Louisiana are in categories identified in 40 CFR 35.3135(e) (3). In the event that any of the National Municipal Projects are no longer in compliance, and the equivalency requirements have not been met for all capitalization grants, then such projects shall be offered assistance through the CWSRF process before other projects.

### 5. Compliance with Title II Requirements

All projects in the Exhibit 1A followed by an asterisk meet equivalency requirements. Since the inception of the program twenty-one loans totaling \$79,998,000 were funded as equivalency projects that meet the Title II requirements. All Title II requirements have been met, and Title II is no longer applicable. The last Title II equivalency project was funded June 1995.

### 6. Disadvantaged Business Enterprises (DBE) Requirements

The LDEQ monitors all loan recipients for compliance with DBE fair share efforts. The BCOID reviews all construction contracts prior to award to insure compliance with the six affirmative action steps and requires that contractors furnish the LDEQ with a copy of all DBE subcontracts.

This requirement is emphasized to the loan recipients in pre-construction conference and also in the instructions for processing pay requests. DBEs usually represent small businesses that are sub-contracted to perform smaller jobs. In FY14, 14 sub-agreements for construction services from larger contractors were awarded to DBEs.

Additionally, the LDEQ provides current website links to the Louisiana Department of Transportation and Development's Unified Certification Program which contains a current listing of DBEs in the state.

### 7. Other Federal Authorities

The LDEQ and all recipients of CWSRF funds are required to comply with applicable Federal authorities and regulations. Completed loan agreements include these federal



assurances.

8. State Environmental Review Process (SERP)

The LDEQ conducts environmental reviews in accordance with the SERP on all projects submitted for funding. There were 9 environmental reviews finalized in FY14.

9. Davis – Bacon

The LDEQ monitors all loan recipients for compliance with Davis – Bacon (DB) requirements. The BCOID reviews all construction contracts prior to award to insure compliance with the DB requirements and requires that contractors post required information and furnish the LDEQ with a copy of all payroll information and interviews. This requirement is emphasized to the loan recipients in pre-construction conference and also in the instructions for developing Plans and Specification documents.

10. Cash Draw and Disbursement Schedule/Commitment

Generally, loan disbursements are made by drawing Federal funds into the CWSRF before the payment is made to the local municipality. Administrative costs are paid by the LDEQ and then recovered after the administrative charges are totaled for a particular month. Typically, at the end of a fiscal year, LDEQ may have (1) accumulated some administrative expenses and not been reimbursed from ACH and in other cases, (2) disbursed funds to municipalities and not been reimbursed from ACH, and (3) received payment requests for projects, but have not disbursed the funds. At the end of FY14 \$89,111 (Note 3) was due from the Federal ACH because of these timing differences. These matters are reconciled within the following accounting month.

11. Accounting and Auditing Procedures

The State of Louisiana requires the LDEQ to utilize the LAGov Enterprise Resource Planning System (LAGov), a comprehensive financial management system. LAGov has been designed to meet the common accounting, management, and informational needs of all departments and branches of Louisiana State Government, including the central fiscal control agencies. LAGov provides accounting, reporting, procedures, forms, cash and budgetary control over all financial transactions including the financial operations of the CWSRF program and other federal programs.

Beginning in FY06, the LDEQ began utilizing program manager software which tracks all aspects of the CWSRF. Program Manager also provides numerous financial and tracking reports, as well as billing and forecasting functions. In 2013 LDEQ transitioned to LGTS which moves the Program Manager system from Access Tables to Oracle tables.

All financial transactions including accounting, fiscal and audit procedures conform to Generally Accepted Accounting Standards as promulgated by the Governmental

## CLEAN WATER STATE REVOLVING FUND\_\_\_\_\_

Accounting Standards Board. For the fiscal year ending June 30, 2014, the LDEQ has contracted with Pinell & Martinez, LLP to have a financial and compliance audit conducted on its CWSRF program. A report with an opinion on the financial statements, a report on internal controls, and a report on compliance with the Title VI of the Clean Water Act will be available subsequent to the end of the fiscal year.

Loan recipients are required to maintain adequate financial records in accordance with accounting principles generally accepted in the United States, and to make these records available to the LDEQ and EPA. As required by State law, recipients must have an audit conducted on their books and accounts by an independent firm of certified public accountants. These audited financial statements are then submitted to the LDEQ.

CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA  
MANAGEMENT'S DISCUSSION AND ANALYSIS  
FOR STATE FISCAL YEAR 2014

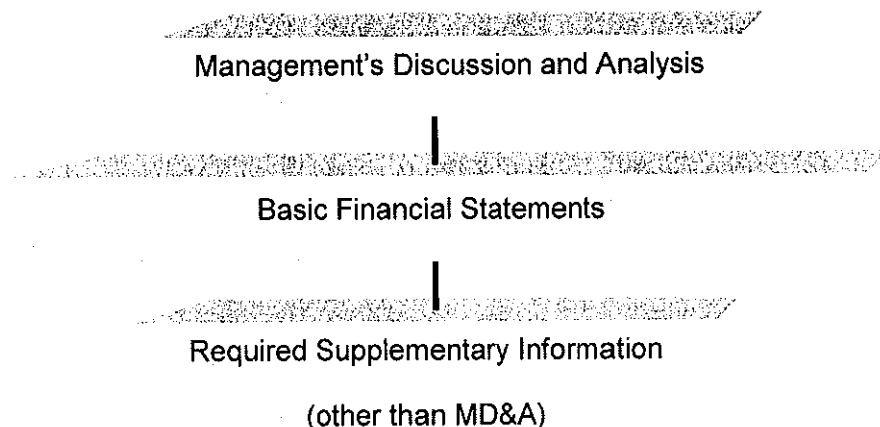
Management's Discussion and Analysis of the Clean Water State Revolving Fund's (CWSRF) financial performance presents a narrative overview and analysis of the CWSRF's financial activities for the year ended June 30, 2014. This document focuses on the current year's activities, resulting changes, and currently known facts in comparison with the prior year's information. Please read this document in conjunction with the additional information contained in the transmitted letter presented on page 1 and the CWSRF's financial statements, which begin on page 14.

**FINANCIAL HIGHLIGHTS**

- ★ The CWSRF's assets exceeded liabilities at the close of fiscal year 2014 by \$543,479,493 which represents a 3% increase from last fiscal year. The assets increased by \$15,481,586 (or 3%).
- ★ The CWSRF's revenue decreased \$981,690 or (17%) and the net results from activities increased by \$16,390,349 (or 3%).

**OVERVIEW OF THE FINANCIAL STATEMENTS**

The following graphic illustrates the minimum requirements for Special Purpose Governments Engaged in Business-Type Activities established by Governmental Accounting Standards Board Statement 34, *Basic Financial Statements—and Management's Discussion and Analysis—for State and Local Governments*.



These financial statements consist of three sections - Management's Discussion and Analysis (this section), the Basic Financial Statements (including the notes to the financial statements), and Required Supplementary Information.

### **Basic Financial Statements**

The basic financial statements present information for the CWSRF as a whole, in a format designed to make the statements easier for the reader to understand. The statements in this section include the Statement of Net Position, the Statement of Revenues, Expenses, and Changes in Net Position, and the Statement of Cash Flows.

The Statement of Net Position (pages 14) presents assets, deferred outflows of resources, liabilities, and deferred inflows of resources separately. The difference between assets plus deferred outflows and liabilities plus deferred inflows is net position, which may provide a useful indicator of whether the financial position of the CWSRF is improving or deteriorating.

The Statement of Revenues, Expenses, and Changes in Net Position (page 15) presents information showing how CWSRF's assets changed as a result of current year operations. Regardless of when cash is affected, all changes in net position are reported when the underlying transactions occur. As a result, there are transactions included that will not affect cash until future fiscal periods.

The Statement of Cash Flows (pages 16) presents information showing how CWSRF's cash changed as a result of current year operations. The cash flow statement is prepared using the direct method and includes the reconciliation of operating income to net cash provided(used) by operating activities (indirect method) as required by GASB Statement 34.

# CLEAN WATER STATE REVOLVING FUND

## Statement of Net Position as of June 30, 2014 (in thousands)

	Total	
	2014	2013
Current and other assets	\$ 543,860,692	\$ 528,379,106
Capital assets	-	-
Total assets	<u>543,860,692</u>	<u>528,379,106</u>
Total deferred outflow of resources	-	-
Other liabilities	381,199	959,825
Long-term debt outstanding	-	-
Total Liabilities	<u>381,199</u>	<u>959,825</u>
Total deferred inflow of resources	-	-
Net position:		
Net investment in capital assets		
Restricted		
Unrestricted	<u>543,479,493</u>	<u>527,419,281</u>
Total net position	<u>\$ 543,479,493</u>	<u>\$ 527,419,281</u>

### FINANCIAL ANALYSIS OF THE ENTITY

Restricted assets represent those assets that are not available for spending as a result of legislative requirements, donor agreements, or grant requirements. Conversely, unrestricted assets are those that do not have any limitations on how these amounts may be spent.

Assets of the CWSRF's increased by \$15,481,586, or 3%, from June 30, 2013 to June 30, 2014. The primary reason is due to the increase of loan receivables. Other causes include a decrease in cash because the CWSRF used Repayment funds to pay some of the disbursements on our loans as grant dollars were exhausted.

## MANAGEMENT DISCUSSION AND ANALYSIS

### Statement of Revenues, Expenses, and Changes in Net Position for the years ended June 30, 2014 (in thousands)

	Total	
	2014	2013
Operating revenues	\$ 3,974,915	\$ 4,518,528
Operating expenses	507,250	886,892
Operating income(loss)	<u>3,467,665</u>	<u>3,631,636</u>
Non-operating revenues	2,851,563	1,326,260
Non-operating expenses	<u>2,457,521</u>	<u>725,055</u>
Income(loss) before transfers	<u>3,861,707</u>	<u>4,232,841</u>
Capital Contributions	13,833,648	22,976,759
Transfers in	-	-
Transfers out	1,305,006	-
Net increase(decrease) in net position	<u>\$ 16,390,349</u>	<u>\$ 27,209,600</u>

The CWSRF's total revenues decreased by \$981,690 or (17%). The total cost of all the CWSRF's programs and services increased by \$2,657,830 or 165%.

### CAPITAL ASSET AND DEBT ADMINISTRATION

#### Capital Assets

At the end of fiscal year ended June 30, 2014, the CWSRF had \$0 invested in capital assets.

#### Debt

The CWSRF had no bonds or notes outstanding at year-end.

### VARIATIONS BETWEEN ORIGINAL AND FINAL BUDGETS

Expenditures were approximately \$23,583,270 million under budget due in part to the fact that the CWSRF had anticipated an approx. \$60 million loan would close within the Budget year and it did not.

## CLEAN WATER STATE REVOLVING FUND\_\_\_\_\_

### **ECONOMIC FACTORS AND NEXT YEAR'S BUDGETS AND RATES**

The CWSRF's elected and appointed officials considered the following factors and indicators when setting next year's budget, rates, and fees:

- Projects on the priority list that will close in the budget year
- 10 year Cash Flow Model prepared by our financial advisors
- Current and expected market rates

The CWSRF expects that next year's results will improve based on the following:

- The CWSRF expects to close several larger loans in State Fiscal Year 2015
- The CWSRF is planning on hosting a conference/workshop in State Fiscal Year 2015 with other state agencies to advertise to all the LA municipalities therefore increasing awareness of our program
- The CWSRF continues to carry a .95% interest rate which is lower than market rates

### **CONTACTING THE CLEAN WATER STATE REVOLVING FUND MANAGEMENT**

This financial report is designed to provide our citizens, taxpayers, customers, and investors and creditors with a general overview of the CWSRF's (BTA) finances and to show the CWSRF's accountability for the money it receives. If you have questions about this report or need additional financial information, contact Karyn Andrews, Accountant Administrator at (225) 219-3865.

# FINANCIAL STATEMENTS

CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA  
PROPRIETARY FUND-ENTERPRISE FUND  
Statement of Net Assets  
For the Fiscal Year Ended June 30, 2014

	Loan Program Fund	Administration Fund	Total	2013
<b>ASSETS</b>				
Current assets:				
Cash and cash equivalents	\$ 294,806,851	\$ 17,279,021	\$ 312,085,872	\$ 334,704,748
Loan interest receivable	381,135	-	381,135	395,767
Loan fees receivable	-	224,947	224,947	199,048
Interest due from state treasury	22,231	1,298	23,529	58,425
Due from Environmental Protection Agency	89,111	-	89,111	768,516
Due from other funds	-	-	-	841,148
Loans receivable-current portion	20,813,926	-	20,813,926	17,186,897
	<u>316,113,254</u>	<u>17,505,266</u>	<u>333,618,520</u>	<u>\$ 354,154,549</u>
<b>NonCurrent Assets</b>				
Loans receivable	210,242,172	-	210,242,172	174,224,557
	<u>526,355,426</u>	<u>17,505,266</u>	<u>543,860,692</u>	<u>528,379,106</u>
<b>LIABILITIES</b>				
Accounts payable	\$ -	\$ 30,783	\$ 30,783	\$ 20,212
Contracts payable		1,284	1,284	-
Due to other state agencies	39,356	309,776	349,132	98,466
Due to other funds	-	-	-	841,147
	<u>39,356</u>	<u>341,843</u>	<u>381,199</u>	<u>959,825</u>
<b>NET POSITION</b>				
Unrestricted	<u>\$ 526,316,070</u>	<u>\$ 17,163,423</u>	<u>\$ 543,479,493</u>	<u>\$ 527,419,281</u>

The accompanying notes are an integral part of this statement.



CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA  
PROPRIETARY FUND-ENTERPRISE FUND  
Statement of Revenues, Expenses, and Changes in Fund Net Assets  
For the Fiscal Year Ended June 30, 2014

	Loan Program Fund	Administration Fund	Total	2013
<b>OPERATING REVENUES</b>				
Interest earned on loans receivable	\$ 2,321,165	\$ -	\$ 2,321,165	\$ 2,879,188
Administrative fees from loans receivable	-	1,037,193	1,037,193	947,736
Program Administration fees from Environmental Protection Agency	616,557	-	616,557	691,604
	<u>2,937,722</u>	<u>1,037,193</u>	<u>3,974,915</u>	<u>4,518,528</u>
<b>OPERATING EXPENSES</b>				
Salaries and related expenses	422,332		422,332	505,130
Operating expenses and supplies	6,890	(165,068)	(158,178)	74,338
Administrative expenses	243,096		243,096	307,424
	<u>672,318</u>	<u>(165,068)</u>	<u>507,250</u>	<u>886,892</u>
<b>OPERATING INCOME</b>	<u>2,265,404</u>	<u>872,125</u>	<u>3,467,665</u>	<u>3,631,636</u>
<b>NON-OPERATING REVENUES (EXPENSES)</b>				
Environmental Protection Agency capitalization grant- principal forgiveness	2,413,228	-	2,413,228	503,060
Principal forgiveness	(2,413,228)	-	(2,413,228)	(503,060)
Environmental Protection Agency ARRA capitalization grant-principal forgiveness	-	-	-	182,962
Principal forgiveness-ARRA	-	-	-	(182,962)
Interest earned on cash in state treasury	415,534	22,801	438,335	640,238
Bond issuance costs, interest, and fees	(44,293)	-	(44,293)	(39,030)
	<u>371,241</u>	<u>22,801</u>	<u>394,042</u>	<u>601,208</u>
Income before capital contributions	<u>2,636,645</u>	<u>894,926</u>	<u>3,861,707</u>	<u>4,232,844</u>
<b>CAPITAL CONTRIBUTIONS</b>				
Environmental Protection Agency capitalization grant	<u>13,833,648</u>		<u>13,833,648</u>	<u>22,976,759</u>
<b>OTHER</b>		<u>(1,305,006)</u>	<u>(1,305,006)</u>	<u>-</u>
Support transferred to other state agencies				
<b>Change in Net Position</b>	<u>16,470,293</u>	<u>(410,080)</u>	<u>16,390,349</u>	<u>27,209,603</u>
Net position, beginning of year	<u>509,845,777</u>	<u>17,573,503</u>	<u>527,419,280</u>	<u>500,209,677</u>
Net position, end of year	<u>\$ 526,316,070</u>	<u>\$ 17,163,423</u>	<u>\$ 543,809,629</u>	<u>\$ 527,419,280</u>

The accompanying notes are an integral part of this statement.

# FINANCIAL STATEMENTS

## CLEAN WATER STATE REVOLVING FUND DEPARTMENT OF ENVIRONMENTAL QUALITY STATE OF LOUISIANA PROPRIETARY FUND-ENTERPRISE FUND Statement of Revenues, Expenses, and Changes in Fund Net Assets For the Fiscal Year Ended June 30, 2014

	Loan Program Fund	Administration Fund	Total	2013
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>				
Cash received from borrowers	\$ 17,521,219	\$ -	17,521,219	86,557,784
Loans disbursed	(57,165,862)	-	(57,165,862)	(48,138,997)
Loan interest received from borrowers	2,335,797	-	2,335,797	3,378,085
Loan administration fees received from borrowers	-	1,011,294	1,011,294	960,202
Program administration fees from Environmental Protection Agency	1,295,962	-	1,295,962	523,739
Receipts (disbursements) from other funds	(193,066)	193,066	-	-
Payments to employees	(422,332)	-	(422,332)	(505,130)
Payments to vendors	(6,891)	(153,213)	(160,104)	(224,168)
Payments for administrative expenses	(243,096)	-	(243,096)	(307,424)
Receipts from other state agencies	39,356	211,310	250,666	98,466
Net cash provided by operating activities	(36,838,913)	1,262,457	(35,576,456)	42,342,557
<b>CASH FLOWS FROM CAPITAL FINANCING ACTIVITIES</b>				
Funds received from Environmental Protection Agency capitalization grant	16,246,876	-	16,246,876	23,068,958
Funds received from Environmental Protection Agency ARRA capitalization grant	-	-	-	182,965
Principal forgiveness	(2,413,228)	-	(2,413,228)	(503,060)
Principal forgiveness - ARRA	-	-	-	(182,965)
Proceeds from sale of bonds	2,587,110	-	2,587,110	6,172,759
Principal paid on bonds	(2,600,000)	-	(2,600,000)	(6,200,000)
Interest and fees paid on bonds	(31,403)	-	(31,403)	(11,789)
Support transferred to other state agencies	-	(1,305,006)	(1,305,006)	-
Net cash provided by operating activities	13,789,355	(1,305,006)	12,484,349	22,526,868
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>				
Interest earned on cash in state treasury	448,709	24,522	473,231	623,331
Net cash provided by investing activities	448,709	24,522	473,231	623,331
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	(22,600,849)	(18,027)	(22,618,876)	65,492,756
Cash and cash equivalents - beginning of year	317,407,700	17,297,048	334,704,748	269,211,992
<b>CASH AND CASH EQUIVALENTS- END OF YEAR</b>	<u>\$ 294,806,851</u>	<u>\$ 17,279,021</u>	<u>\$ 312,085,872</u>	<u>\$ 334,704,748</u>
<b>RECONCILIATION OF OPERATING INCOME TO NET CASH PROVIDED BY OPERATING ACTIVITIES</b>				
Operating income	\$ 2,265,404	\$ 872,125	\$ 3,137,529	\$ 3,631,636
Adjustments to reconcile operating income to net cash provided by operating activities:				
(Increase) decrease in:				
Loans receivable	(39,644,644)	-	(39,644,644)	38,431,253
Loan interest receivable	14,632	-	14,632	498,897
Loan fees receivable	-	(25,899)	(25,899)	-
Due from Environmental Protection Agency	679,405	-	679,405	(684,972)
Due from other funds	324,041	517,107	841,148	(87,905)
Increase (decrease) in:				
Accounts payable	-	11,855	11,855	(149,830)
Due to other state agencies	39,356	211,310	250,666	98,466
Due to other funds	(517,107)	(324,041)	(841,148)	605,012
	<u>\$ (36,838,913)</u>	<u>\$ 1,262,457</u>	<u>\$ (35,576,456)</u>	<u>\$ 42,342,557</u>

The accompanying notes are an integral part of this statement.

### INTRODUCTION

The Louisiana Department of Environmental Quality (LDEQ) is a department of the State of Louisiana. LDEQ was created in accordance with Louisiana Revised Statute (R.S.) 30:2011 as a part of the executive branch of government. LDEQ is charged with environmental protection within the State of Louisiana.

The Clean Water State Revolving Fund (CWSRF) program was established pursuant to Title VI of the Clean Water Act, as amended in 1987 (the Act). The CWSRF program presently operates under R.S. 30:2301-2306 (Act 296 of the 2010 Regular Session of the Louisiana Legislature). This statute establish a state revolving loan fund capitalized by federal grants (Capitalization Grants for Clean Water State Revolving Funds, CFDA 66:458), by state funds when required or available, and by any other funds generated by the operation of the clean water revolving loan fund. LDEQ is authorized to engage in activities regarding the sums on deposit in, credited to, or to be received by the state revolving loan fund. The Financial Services Division and Business Community Outreach and Incentives Division within LDEQ are responsible for the operations of the CWSRF Program in the State of Louisiana. These divisions within LDEQ provide assistance to municipalities in the development, financing and implementation of wastewater treatment management plans and plants. Engineering oversight, design review and inspection services as well as environmental assessment services and program administration are provided by the Business Community Outreach and Incentives Division; and grant management, loan coordination and accounting functions are provided by the Financial Services Division on eligible wastewater treatment projects. All efforts are directed toward improving water quality by assisting communities in providing wastewater treatment processes that meet established effluent limits and achieve the goals of the Clean Water Act.

The CWSRF does not have any full-time employees. However, the time spent on the CWSRF by employees of the department is captured and the CWSRF subsequently reimburses LDEQ for their salaries and benefits and other operating expenses of the fund utilizing our current indirect cost rate.

### 1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

#### A. BASIS OF PRESENTATION

The accompanying financial statements have been prepared on the full accrual basis in accordance with accounting principles generally accepted in the United States of America as applied to governmental units. The Governmental Accounting Standards Board (GASB) is the accepted standard setting body for establishing governmental accounting principles and reporting standards. These principles are found in the *Codification of Governmental Accounting and Financial Reporting Standards*, published by the GASB. Management of the fund applies all GASB pronouncements as well as Financial Accounting Standards Board (FASB) statements and interpretations issued on or before November 30, 1989, unless those pronouncements conflict with or contradict GASB pronouncements. Management has elected to follow GASB statements issued after November 30, 1989, rather than FASB statements.

### **B. REPORTING ENTITY**

GASB Codification Section 2100 establishes criteria for determining the governmental reporting entity and has defined the governmental reporting entity to the State of Louisiana. The accompanying financial statements represent activity of a fund of the State of Louisiana that is administered by LDEQ, a department within state government. The CWSRF is part of the primary government of the State of Louisiana.

Annually, the State of Louisiana issues a comprehensive annual report, which includes the activity contained in the accompanying financial statements. Those basic financial statements are audited by the Louisiana Legislative Auditor.

### **C. FUND ACCOUNTING**

For purposes of this report, the CWSRF uses a single proprietary (enterprise) fund. Proprietary funds are used to account for operations that are (a) financed and operated in a manner similar to private business enterprises where the intent of the governing body is that the costs of providing goods or services to the general public, on a continuing basis, be financed or recovered primarily through user charges; or (b) where the governing body has decided that periodic determination of revenues earned, expenses incurred, and/or net income is appropriate for capital maintenance, public policy, management control, accountability, or other purposes.

### **D. BASIS OF ACCOUNTING**

Basis of accounting refers to when revenues and expenses are recognized in the accounts and reported in the financial statements. Basis of accounting relates to the timing of the measurements made, regardless of the measurement focus applied. The transactions of the CWSRF are accounted for on a flow of economic resources measurement focus. With this measurement focus, all assets and liabilities associated with the operations are included on the Statement of Net Assets.

The CWSRF uses the accrual basis of accounting. Revenues are recognized in the accounting period when they are earned and expenses are recognized when the related liability is incurred.

Proprietary funds distinguish operating revenues and expenses from non-operating items. Operating revenues and expenses generally result from providing services and/or producing and delivering goods in connection with a proprietary fund's principal ongoing operations. The principal operating revenues of the CWSRF are federal funds and interest earnings. Operating expenses include the administrative expenses of the program and bond issuance and related costs. Any revenues and expenses not meeting this definition would be reported as non-operating revenues and expenses.

### **E. BUDGETS AND BUDGETARY ACCOUNTING**

The CWSRF is budgeted annually by the Louisiana Legislature through the Ancillary Appropriations Act. The Ancillary Appropriations Act, Act 44 of the 2013 Regular Session as amended, authorized expenditures of \$85,000,000 for the loan program for fiscal year 2014 and allows the fund to retain resources to fund future loans and eligible program activities. Because the fund is an enterprise fund, a budgetary comparison is not required nor presented in the financial statements.

### **F. LOANS RECEIVABLE**

The CWSRF is operated as a direct loan program. The program provides loans and other financial assistance to municipalities for the purpose of planning, constructing publicly owned treatment works, implementing nonpoint source pollution management programs, and developing and implementing estuary conservation and management plans.

The program lends federal and state monies directly to municipalities. For every \$5 provided by the federal government, the state is required to provide a matching share of \$1. The effective match share reflects a federal rate of 83.33% and a state rate of 16.67%. The federal share is received through grants made by the Environmental Protection Agency (EPA). Recycling of principal and interest repayments from borrowing municipalities allows the program to operate in perpetuity thereby benefiting other municipalities wishing to borrow in the future. Borrowers pay principal and interest directly to the loan program, and all monies are deposited directly to the program. Principal repayments can only be used to make additional loans to municipalities. Interest earnings on investments and loans can be used to make additional loans. In addition, with EPA approval, interest earnings on investments and loans are used to pay off revenue bonds sold to capitalize the program by providing state matching funds.

Loans made by the CWSRF must be made at or below market interest rate for a period not to exceed twenty years from the completion of the construction of a project approved by the department.

The CWSRF finance charge on new loans is stated in loan documents as a 0.45% interest rate plus a 0.50% administrative fee charged only on loan monies drawn. This rate was set by the Secretary of LDEQ on January 26, 2009.

As evidence of its obligations to pay principal and interest on the loans, each borrower must establish a dedicated source of revenue for repayment of the loan [33 USC 1383(d) (1) (C)]. For substantially all of these loans, the loan recipient issues bonds that are purchased by LDEQ, as administrator of the CWSRF, to secure the repayment of the principal loaned. Principal and interest on the bonds are paid to the CWSRF and upon repayment of the loan, the bonds are returned to the loan recipient. Minimum required coverage ratios are established depending on the nature of the bonded indebtedness issued by the loan recipient as follows:

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## NOTES TO THE FINANCIAL STATEMENTS

For limited tax bonds, the principal and interest due in any year on the amount borrowed shall not exceed 75% of the revenues estimated to be received from the levy of the pledged millage in the year in which the indebtedness is issued (R.S. 39:742.2).

For sales tax bonds, the total amount of principal and interest falling due in any year, together with principal and interest falling due in such year on any previously issued sales tax bonds, shall never exceed 75% of the amount of sales tax revenues estimated by the governing authority of the issue to be received by it in the calendar year in which the bonds are issued (R.S. 39:698.4).

For revenue bonds, the requirements for coverage are established contractually in the loan documents (R.S. 39:1019). Expected coverage ratios might range from 110% to 130% or more. The CWSRF goal for collection of the dedicated revenues for repayment of the loan secured by revenue bonds is 125%; however, many factors can create deviation from this goal. It is customary to have the same minimum required coverage ratio as was previously established for outstanding debt of the loan recipient.

For general obligation bonds, the requirements for coverage are statutorily set. The governing authority of the issuer is required to impose and collect annually, in excess of all other taxes, a tax on all property subject to taxation by the issuer sufficient in amount to pay the interest and principal falling due each year, or such amount as may be required for any sinking fund necessary to retire said bonds at maturity (R.S. 39:569). Typically, the bond millage is adjusted each year so as to generate enough revenues to pay debt service in the ensuing calendar year. No coverage requirements or debt service reserves exist, because the tax can be adjusted each year *without any limitation whatsoever* to collect the appropriate amount each year.

In the case of sales tax bonds and revenue bonds, each loan recipient is also required to set up a debt service reserve fund equal to 10% of the loan amount or one year's principal and interest for the purpose of paying principal and interest should the dedicated revenues be insufficient for that purpose. The requirement to maintain a debt service reserve fund is not statutorily required, but is usual and customary for these kinds of indebtedness.

Because of the reserve requirements and the absence of any delinquent loans, there is no provision for uncollectible amounts.

**G. NET ASSETS**

Net assets comprise the various net earnings from operations, non-operating revenues, and contributions of capital. Net assets generally are classified in the following components:

Invested in capital assets, net of related debt consists of all capital assets, net of accumulated depreciation and reduced by the outstanding balances of any bonds or other borrowings that are attributable to the acquisition, construction, or improvement of those assets.

Restricted net assets consist of net assets subject to external constraints placed on net asset use by creditors, grantors, contributors or law or regulation of other governments or constraints imposed by law through constitutional provisions or enabling legislation.

Unrestricted net assets consist of all other net assets that are not included in the other categories previously mentioned.

**H. CAPITAL CONTRIBUTIONS**

The funds drawn from the EPA capitalization grants authorized by Title VI of the Clean Water Act, as amended in 1987, are recorded as contributed capital.

**I. CAPITAL ASSETS**

The CWSRF has no capital assets or long-term obligations at June 30, 2014.

**J. COMPENSATED ABSENCES**

The CWSRF has no full-time employees. The fund pays a portion of the salary of various employees of LDEQ for administrative services. Therefore, no compensated absences, pension benefits, or postretirement benefits are provided by the fund.

**K. ESTIMATES**

The preparation of financial statements requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

## NOTES TO THE FINANCIAL STATEMENTS

### 2. CASH

As reflected on the Statement of Net Assets, the CWSRF has cash totaling \$312,085,872 at June 30, 2014. All monies of the fund are deposited with the State Treasurer's Office. Cash balances are held and controlled by the state treasurer and are secured from risk by the state treasurer through separate custodial agreements, and the risk disclosures required by accounting principles generally accepted in the United States are included within the State of Louisiana's financial statements.

### 3. DUE FROM OTHERS

As shown on the Statement of Net Assets, the CWSRF has a total due from others of \$718,722. This is comprised of the following:

Due from municipalities for interest due on loans	\$ 381,135
Due from municipalities for fees due on loans	\$ 224,947
Due from state treasury	23,529
Due from federal government	<u>89,111</u>
Total due from others	<u>\$ 718,722</u>

### 4. LOANS RECEIVABLE

The CWSRF makes loans to qualified political subdivisions of the State of Louisiana for projects that meet the eligibility requirements of the program. Loans are financed by capitalization grants, state match, and revolving funds. Effective interest rates on loans vary between 0.95% and 3.95%, including .50% administration fee, and are generally repaid over 20 years starting within one year after the project is completed. Details of loans receivable as of June 30, 2014, are as follows:

Completed projects	\$ 87,030,445
Projects in progress	<u>144,025,653</u>
Total	<u>231,056,098</u>
Less current portion of loans receivable	<u>20,813,926</u>
Non-current loans receivable	<u>\$ 210,242,172</u>



## NOTES TO THE FINANCIAL STATEMENTS

Loans mature at various intervals through November 1, 2034. The scheduled principal payments on loans maturing in subsequent years are as follows:

	Projects in Progress	Completed Projects	Total
Year ending June 30:			
2015	\$ 10,332,000	\$ 10,481,926	\$ 20,813,926
2016	13,397,890	10,737,985	24,135,875
2017	11,681,956	8,599,064	20,281,020
2018	11,100,910	7,870,000	18,970,910
2019	9,979,755	6,612,000	16,591,755
Thereafter	87,533,143	42,729,470	130,262,613
Total	<u>\$ 144,025,653</u>	<u>\$ 87,030,445</u>	<u>\$ 231,056,098</u>

### Encumbered Balances

Over 65.40% of cash and undrawn capitalization grants are encumbered as follows:

1 Cash and cash equivalents	\$ 312,085,872
2 Undrawn capitalization grants	<u>5,703,597</u>
3 Total cash and undrawn grants	<u>317,789,469</u>
4 Loans in progress - encumbered	\$ 207,824,321
5 Loans (4) as a percentage of total (3)	65.40%

The Loans in Progress – Encumbered represents the projects that are under construction and have only drawn a portion of the total approved loan amount. This figure consists of the total approved principal less the principal loaned to date.

## NOTES TO THE FINANCIAL STATEMENTS

### Loans to Local Governments

As of June 30, 2014 the CWSRF had made loans to 16 municipalities that, in the aggregate, exceeded or equaled \$4.5 million for each municipality. The outstanding balances of these loans represent approximately 80% of the total loans receivable as follows:

Local Government	Authorized Loan Amount	Balance on Loan Outstanding
Shreveport	\$ 87,664,906	\$ 50,553,384
Kenner	\$ 55,890,678	\$ 22,340,223
East Baton Rouge	\$ 53,300,000	\$ 7,993,430
Jefferson Parish	\$ 35,250,000	\$ 5,871,238
Monroe	\$ 25,700,000	\$ 6,859,072
Bossier City	\$ 22,000,000	\$ 18,979,129
Lake Charles	\$ 21,000,000	\$ 4,010,755
Lafayette	\$ 18,113,260	\$ 4,420,000
Bossier Parish	\$ 17,750,000	\$ 1,204,059
Terrebonne Parish	\$ 17,000,000	\$ 14,517,980
Zachary	\$ 14,300,000	\$ 8,211,780
St. Charles Parish	\$ 12,800,000	\$ 4,132,890
Delhi	\$ 11,000,000	\$ 9,466,579
Plaquemine	\$ 9,500,000	\$ 2,512,417
New Orleans	\$ 9,000,000	\$ 8,589,000
Thibodaux	\$ 8,510,755	\$ 1,242,492
Gonzales	\$ 7,294,064	\$ 1,214,064
Jennings	\$ 6,500,000	\$ 840,000
New Iberia	\$ 6,497,000	\$ 679,908
Rayne	\$ 6,450,000	\$ 1,220,000
Caddo	\$ 6,250,329	\$ 805,000
Lockport	\$ 5,770,000	\$ 537,627
Hammond	\$ 5,000,000	\$ 352,921
Leesville	\$ 4,710,000	\$ 320,000
Alexandria	\$ 4,550,000	\$ 2,584,094
Pineville	\$ 4,500,000	\$ 1,807,540
	<u>\$ 476,300,992</u>	<u>\$ 181,265,581</u>

**5. REIMBURSEMENTS DUE TO MUNICIPALITIES FOR CONSTRUCTION**

At June 30, 2014, no approved loan disbursement requests were in process.

**6. LONG-TERM OBLIGATIONS**

The CWSRF is allowed by statute to incur indebtedness but not allowed to issue bonds directly. To provide state matching funds when direct cash appropriations were not available, LDEQ received approval from the EPA to borrow matching funds by using the interest portion of the revenues received. The Secretary of LDEQ, through a Resolution by Executive Order pursuant to R.S. 30:2305 *et seq.* was authorized, for state matching purposes, to borrow through the issuance of the department's note to the Louisiana Public Facilities Authority (LPFA), a conduit issuer of serial bonds for the department and the state.

The first serial bond issue was called Louisiana Public Facilities Authority Taxable Revenue Bonds (MFRLF Match Project) Series 1995. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The LPFA is a public trust and public corporation organized and existing for the benefit of the State of Louisiana. In accordance with the \$15,000,000 Loan Agreement between the LPFA and the department and in accordance with the \$15,000,000 Indenture of Trust between the LPFA and First National Bank of Commerce, the trustee, the LPFA issued serial bonds for \$15,000,000 and was repaid the \$15,000,000 by June 30, 1999. As of June 30, 2014, a total of \$14,654,221 had been generated for matching fund purposes by the issuance of these serial bonds.

The second serial bond was called Louisiana Public Facilities Authority Revenue Bonds (MFRLF Match Project) Series 2001 and was issued during the fiscal year ending June 30, 2002. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The Loan Agreement between the LPFA and LDEQ was for a total of \$12,000,000 of which \$3,000,000 was issued during the fiscal year ending June 30, 2002. An additional \$6,000,000 was issued during the fiscal year ending June 30, 2003. No bonds were issued during the fiscal years ending June 30, 2004, and June 30, 2005. An additional \$3,000,000 was issued during the fiscal year ending June 30, 2006. The \$12,000,000 Indenture of Trust was issued between the LPFA and Hancock Bank of Louisiana. As of June 30, 2014, a total of \$11,757,295 was generated for matching fund purposes by the issuance of these serial bonds.

The third serial bond was called Louisiana Public Facilities Authority Revenue Bonds (MFRLF Match Project) Series 2007 and was issued during the fiscal year ending June 30, 2007. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The Loan Agreement between the LPFA and LDEQ was for a total of \$10,000,000 of which \$4,000,000 was issued during the fiscal year ending June 30, 2007. The \$10,000,000 Indenture of Trust was issued between the LPFA and Hancock Bank of Louisiana and amended to \$20,000,000 on May 20, 2010 then to \$25,000,000 on May 10, 2012, and amended to \$35,000,000 on October 18, 2013. As of June 30, 2014, a total of \$26,228,131 was generated for matching fund purposes by the issuance of these serial

## NOTES TO THE FINANCIAL STATEMENTS

bonds. Additional issuance from this series may be issued as needed for future state matching purposes. No liability for these bonds exists at June 30, 2014.

### 7. CAPITAL CONTRIBUTIONS, MATCHING, AND NET ASSETS

The CWSRF has been awarded 25 federal grants from the EPA. These grants are available through the EPA's Automated Clearing House Payment System (ACH) and the Automated Standard Application for Payments (ASAP). These grants are authorized by Title VI of the Clean Water Quality Act, as amended in 1987 and require matching funds from the state. As of June 30, 2014, the EPA has awarded grants of \$424,419,923 to the state, of which \$418,716,326 has been drawn for loans and administrative expenses. The state has provided matching funds of \$79,393,233. The following summarizes the grants awarded, amounts drawn on each grant as of June 30, 2014, and balances available for future loans:

Year	Grant Amount	Cumulative Dollars Drawn as of June 30, 2013	Current Year Fiscal Draws	Cumulative Dollars Drawn as of June 30, 2014	Remaining Grant Dollars Available as of June 30, 2014
1988	12,000,000	12,000,000		12,000,000	
1989	10,368,765	10,368,765		10,368,765	
1990	10,725,264	10,725,264		10,725,264	
1991	22,560,714	22,560,714		22,560,714	
1992	21,359,349	21,359,349		21,359,349	
1993	21,129,174	21,129,174		21,129,174	
1994	13,110,372	13,110,372		13,110,372	
1995	13,540,230	13,540,230		13,540,230	
1996	22,179,267	22,179,267		22,179,267	
1997	6,820,400	6,820,400		6,820,400	
1998	22,190,138	22,190,138		22,190,138	
1999	14,804,064	14,804,064		14,804,064	
2000	14,753,871	14,753,871		14,753,871	
2001	14,736,260	14,736,260		14,736,260	
2003	14,655,200	14,655,200		14,655,200	
2004*	14,560,000	14,560,000		14,560,000	
2005	14,853,200	14,853,200		14,853,200	
2006	21,469,500	21,469,500		21,469,500	
2008	11,765,655	11,765,655		11,765,655	
ARRA	43,081,400	43,081,400		43,081,400	
2009	7,456,000	7,456,000		7,456,000	
2010	7,456,100	7,456,100		7,456,100	
2011	22,398,000	19,039,726	3,358,274	22,398,000	
2012	31,770,000	26,969,700	1,213,381	28,183,081	3,586,919
2013	14,677,000		12,560,322	12,560,322	2,116,678
Total	\$ 424,419,923	\$ 401,584,349	\$ 17,131,977	\$ 418,716,326	\$ 5,703,597

\* This grant includes \$15,000 in in-kind donations from EPA.

## NOTES TO THE FINANCIAL STATEMENTS

The state has provided its required matching share of federal grant awards through General Fund and state capital outlay appropriations totaling \$23,753,586. Tobacco Settlement monies of \$3,000,000 was deposited in the fund in the 2000 fiscal year. In addition, part of the required matching share has been provided through the issuance of Revenue Match Bonds secured by revenue of the fund. Beginning in fiscal year 1995, revenue bonds of \$15,000,000 were authorized. In fiscal year 2002, \$12,000,000 in revenue bonds was authorized, in fiscal year 2007; \$10,000,000 in revenue bonds was authorized and amended to \$20,000,000 in 2010, to \$25,000,000 in 2012, and then amended to \$35,000,000 in 2014. As of June 30, 2014 bonds totaling \$53,500,000 have been issued and repaid resulting in net proceeds of \$52,639,647 being used as state matching funds. Additional match bonds will be negotiated as needed to cover future capitalization grants.

As of June 30, 2014 matching contributions are as follows:

	Cumulative State Match as of June 30, 2013	2014 Contributions	Cumulative State Match as of June 30, 2014
State cash contribution	\$ 26,753,586	\$ -	\$ 26,753,586
Revenue bond proceeds	50,083,941	2,555,706	52,639,647
Total	<u>\$ 76,837,527</u>	<u>\$ 2,555,706</u>	<u>\$ 79,393,233</u>

Components of Net Assets	Amount
Capital contributions (cash only)	
Environmental Protection Agency	375,723,268
Environmental Protection Agency- ARRA	43,081,400
State of Louisiana match	26,753,586
Total cash contributions	<u>445,558,254</u>
Other	
Cumulative loan interest earnings	104,421,983
Cumulative treasury interest earnings	40,775,152
Administrative fee deposit	18,235,817
Cumulative administrative expenses	(18,417,535)
Cumulative bond costs	(860,354)
Cumulative ARRA loans forgiven by SRF & Fee Fund	(43,317,536)
Cumulative loans forgiven	(2,916,288)
Total other	<u>97,921,239</u>
Total Net Assets - unrestricted	<u>\$ 543,479,493</u>

## NOTES TO THE FINANCIAL STATEMENTS

### 8. OPERATING EXPENSES

#### Administrative Expenses

Four percent of the federal grant amounts awarded by EPA are allocated to fund the administrative cost of operating the revolving loan fund. The following schedule presents each grant, the 4% amount allocated from each grant, the cumulative expenses incurred in administering the program, and the amount available to be drawn from the EPA for future administrative expenses.

<u>Federal Grant Year</u>	<u>Available 4% Set-Aside</u>	<u>State Fiscal Year</u>	<u>Expenses Incurred to Date</u>	<u>Available for Administration</u>
1988	\$ 480,000	1988	\$ -	\$ 480,000
1989	414,751	1989	1,331	\$ 893,420
1990	429,011	1990	9,695	\$ 1,312,736
1991	902,429	1991	31,101	\$ 2,184,064
1992	854,374	1992	389,819	\$ 2,648,619
1993	845,167	1993	443,064	\$ 3,050,722
1994	524,415	1994	458,276	\$ 3,116,861
1995	541,609	1995	493,435	\$ 3,165,035
1996	887,171	1996	504,575	\$ 3,547,631
1997	272,816	1997	510,228	\$ 3,310,219
1998	887,606	1998	604,072	\$ 3,593,753
1999	592,163	1999	680,990	\$ 3,504,926
2000	590,155	2000	647,967	\$ 3,447,114
2001	589,450	2001	648,855	\$ 3,387,709
2002	-	2002	742,433	\$ 2,645,276
2003	586,208	2003	750,956	\$ 2,480,528
2004	581,800	2004	750,611	\$ 2,311,717
2005	594,128	2005	447,802	\$ 2,458,043
2006	858,780	2006	286,599	\$ 3,030,224
2007	-	2007	333,794	\$ 2,696,430
2008	470,626	2008	284,259	\$ 2,882,797
2009	298,240	2009	607,306	\$ 2,573,731
2010	298,244	2010	358,659	\$ 2,513,316
2011	895,920	2011	574,986	\$ 2,834,250
2012	1,270,800	2012	622,483	\$ 3,482,567
2013	0	2013	691,604	\$ 2,790,963
2014	587,080	2014	615,778	\$ 2,762,265
Total	\$ 15,252,943		\$ 12,490,678	

## NOTES TO THE FINANCIAL STATEMENTS

### Bond Issuance Costs

Bond issuance costs were absorbed by bond proceeds and are therefore not required to be charged against the 4% administrative costs ceiling, in accordance with 40 CFR 35.3120(g)(2).

### 10. SUBSIDY & GREEN REQUIREMENTS

Subsidy/Green Grant Requirements

Org Year it was allocated to	Grant Year it applies to now	Borrower	Total Loan	Subsidy	Green	Base	Closed	Subsidy Drawn	Total Drawn
2010	2010	Grand Isle	853,000.00	853,000.00	853,000.00				
2010	2010	Terrebonne Parish	2,000,000.00	2,000,000.00	2,000,000.00		10/1/2014	21,269.75	
2010	2010	Homer	3,500,000.00	1,000,000.00	1,900,000.00	2,500,000.00	6/26/2013	\$ 322,977.80	1,130,476.13
2010	2010	Maringouin	475,000.00	475,000.00	475,000.00		12/7/2012	\$ 354,394.46	
			6,828,000.00	4,328,000.00	5,228,000.00	2,500,000.00		698,642.01	1,130,476.13
2011/2012	2011/2012	Bossier Parish	**259,690.92	259,690.92	-		3/22/2013	\$ 259,690.92	
2011/2012	2011/2012	Jonesboro	1,836,000.00	1,836,000.00	-		6/26/2013	\$ 1,591,327.83	
2013	2011/2012	Lockport	4,000,000.00	1,000,000.00	-	3,000,000.00	3/22/2012	\$ 195,262.78	781,051.08
2013	2011/2012	EBR	45,000,000.00		5,000,000.00		3/6/2013		3,317,250.52
2011/2012	2011/2012	Jefferson Parish	15,250,000.00	2,000,000.00	2,000,000.00	13,250,000.00	12/19/2013	\$ 768,225.58	5,859,844.27
			66,086,000.00	5,095,690.92	7,000,000.00	16,250,000.00		3,513,149.12	11,088,622.00
2010	2013	Florien	199,430.00	199,430.00	199,430.00		5/15/2014	116,157.48	
2011/2012	2013	Winn Parish	275,000.00	275,000.00	275,000.00		9/19/2013	274,616.24	
2011/2012	2013	Lake Providence	650,000.00	650,000.00	650,000.00		3/20/2014	45,015.00	
2011/2012	2013	Hornbeck	395,000.00	395,000.00	395,000.00		8/6/2013	395,000.00	
			1,519,430.00	1,519,430.00	1,519,430.00	-		830,788.72	11,088,622.00
2014	2014	West Monroe	1,541,300.00	1,541,300.00	1,541,300.00			-	
			1,541,300.00	1,541,300.00	1,541,300.00	-		-	-
			75,974,730.00	12,484,420.92	15,288,730.00	18,750,000.00		5,042,579.85	23,307,720.13

\* Note that 2011/2012 allocations are lumped together because the 2011 allocation was awarded as the 2012 grant and the 2012 allocation was awarded as an amendment to the 2012 grant 12-1. Please also note that the draws recorded reflect December 31, 2014 totals.

\*\*This loan has been closed out and written down

Grants were awarded:

2010- 4/5/11

2011/2012- 2/14/12 & 6/26/12

2013-7/19/13

2014-6/18/14

**11. LITIGATION AND CLAIMS**

Losses arising from judgments, claims, and similar contingencies are paid through the state's self-insurance fund operated by the Office of Risk Management, the agency responsible for the state's risk management program, or by legislative appropriation. The CWSRF has no lawsuits outstanding at June 30, 2014.

**11. SUBSEQUENT EVENTS**

There are no subsequent events to report.



EXHIBIT A  
Projects Receiving CWSRF Financial Assistance  
as of June 30, 2014

Issuer	Loan No.	Loan Type	Rate	Bond Date	Maturity	Binding Commitment Date	Principal Loaned	Construction Start Date	Initiation of Operations Date
* Projects meeting Title II Equivalency requirements.									
*** These loans do not have a maturity date because they are 100% forgiveness loans.									
**We did not include dates for projects older than 2005. It is our understanding that this information will be uploaded from the old GICS system to Project Manager.									
Adis	CS-221360-01	Loan	0.95%	11/10/10	11/01/30	11/10/2010	\$1,569,060.00	11/29/2010	7/27/2011
Alexandria	CS-221475-01	Loan	0.95%	02/13/12	05/01/32	2/13/2012	\$4,550,000.00	\$3,002,094.32	5/25/2012
Amite	CS-221080-01	Loan	3.95%	01/10/03	01/01/23	12/1/2002	\$1,330,000.00	\$1,330,000.00	12/30/2003
Bastrop	CS-221026-01	Loan*	2.95%	12/30/94	07/01/16	12/31/1992	\$7,500,000.00	\$7,500,000.00	1/1/1996
Bastrop	CS-221026-01	Loan*	2.95%	12/19/95	07/01/16	5/15/1994	\$2,600,000.00	\$2,600,000.00	6/18/1996
Blanchard	CS-221545-01	Loan	0.95%	8/16/2013	3/1/2034	5/15/2013	\$2,000,000.00	\$1,252,701.53	9/16/2013
Bogalusa	CS-221131-01	Interim	2.95%	08/29/96	08/29/98	8/29/1996	\$2,000,000.00	\$1,732,158.41	1/25/2001
Bogalusa	CS-221131-02	Loan	3.95%	04/01/98	04/01/18	3/17/1998	\$5,600,000.00	\$5,599,105.49	..
Bogalusa	CS-221131-03	Loan	3.95%	06/17/98	04/01/19	3/17/1998	\$3,170,000.00	\$3,170,000.00	1/1/2000
Bogalusa	CS-221131-04	Loan	2.95%	06/17/98	04/01/18	3/17/1998	\$1,730,000.00	\$1,730,000.00	1/1/2001
Bogalusa	CS-221131-05	Loan	3.95%	08/24/99	04/01/20	8/20/1999	\$2,000,000.00	\$2,000,000.00	..
Bossier City	CS-221102-01	Loan	3.95%	12/30/97	10/01/19	12/30/1997	\$6,500,000.00	\$5,679,130.00	1/20/2004
Bossier City	CS-221102-02	Loan	3.95%	06/21/01	10/01/22	1/18/2001	\$3,500,000.00	\$3,332,792.44	..
Bossier City	CS-221102-03	Loan	0.95%	11/10/10	10/01/31	11/10/2010	\$22,000,000.00	\$19,349,013.92	2/21/2011
Bossier Parish	CS-221173-01	Loan	0.95%	03/07/12	03/01/34	3/22/2012	\$17,750,000.00	\$1,204,059.10	11/28/2011
Bossier Parish	CS-221680-01	Loan	0.00%	03/22/13	***	03/22/13	\$286,500.00	\$286,500.00	4/21/2013
Broussard	CS-221635-01	Loan	0.95%	06/21/12	05/01/31	6/21/2012	\$4,000,000.00	\$2,617,629.57	2/11/2011
Caddo-Bossier	CS-221127-01	Loan	2.95%	06/29/95	03/01/16	6/29/1995	\$6,600,000.00	\$6,250,329.24	10/11/1996
Crowley	CS-221045-02	Interim*	2.95%	10/08/93	07/01/95	10/8/1993	\$700,000.00	\$338,597.13	..
Crowley	CS-221045-02	Loan	2.95%	12/19/95	09/01/16	12/19/1995	\$4,500,000.00	\$4,500,000.00	2/12/1996
Crowley	CS-221045-03	Loan	3.95%	04/07/00	09/01/22	3/21/2000	\$3,000,000.00	\$3,000,000.00	1/27/2005
Crowley	CS-221045-04	Loan	2.95%	11/20/06	09/01/28	11/1/2006	\$1,350,000.00	\$1,350,000.00	3/11/2006
Crowley	CS-221145-02	Loan	0.95%	06/26/13	09/01/33	06/26/13	\$1,900,000.00	\$123,497.83	..
Delhi	CS-221576-01	Loan	0.95%	03/23/10	11/01/30	3/23/2010	\$11,000,000.00	\$10,987,578.50	4/23/2010
Donaldsonville	CS-221107-01	Loan*	2.95%	03/10/95	07/01/16	3/2/1995	\$3,500,000.00	\$2,814,660.00	3/17/2011
Donaldsonville	CS-221117-01	Loan	0.95%	03/17/11	07/01/31	3/17/2011	\$1,472,300.00	\$1,472,300.00	5/2/2011
East Baton Rouge	CS-221012-01	Loan	0.50%	11/15/04	04/01/26	3/24/2004	\$25,000,000.00	\$5,671,061.86	project never completed
East Baton Rouge	CS-221013-01	Loan	0.95%	04/29/10	02/01/31	4/29/2010	\$8,300,000.00	\$8,300,000.00	9/21/2010
East Baton Rouge	CS-221013-02	Loan	0.95%	03/06/13	02/01/34	03/06/13	\$45,000,000.00	\$453,430.20	1/13/2014
Florien	CS-221850-01	Loan	0.95%	5/15/2014	***	5/15/2014	\$199,430.00	\$18,950.00	..
Franklin	CS-221039-01	Loan*	5.50%	10/31/90	12/01/05	10/31/1990	\$750,000.00	\$750,000.00	12/13/1991
Franklin	CS-221039-01	Loan*	5.50%	10/14/93	12/01/05	10/31/1990	\$100,000.00	\$100,000.00	12/13/1994
Franklin	CS-221132-01	Loan*	2.95%	06/23/95	03/01/15	6/23/1995	\$400,000.00	\$400,000.00	..
Franklin	CS-221132-02	Loan	3.95%	11/01/00	03/01/21	11/1/2000	\$758,000.00	\$758,000.00	..
Gonzales	CS-221070-01	Loan	2.95%	05/28/97	03/01/17	10/29/1996	\$7,500,000.00	\$7,294,064.13	3/6/2003
Grambling	CS-221053-01	Loan*	2.95%	08/04/93	03/01/15	6/17/1992	\$1,170,000.00	\$1,163,785.59	10/18/1995
Gramercy	CS-221034-01	Loan*	4.95%	09/18/91	04/01/12	1/15/1991	\$400,000.00	\$400,000.00	2/1/1993
Gramercy	CS-221034-01	Loan*	4.95%	09/18/91	04/01/12	1/15/1991	\$850,000.00	\$850,000.00	2/1/1993
Gretna	CS-221495-01	Loan	0.95%	06/08/10	02/01/29	6/8/2010	\$3,228,000.00	\$3,228,000.00	3/8/2012
Hammond	CS-221741-01	Loan	0.95%	11/1/2013	10/1/2034	11/1/2013	\$5,000,000.00	\$352,920.67	12/22/2013
Harahan	CS-221885-01	Loan	0.95%	3/12/2014	2/1/2035	3/12/2014	\$4,000,000.00	\$64,228.37	..
Haughton	CS-221701-01	Loan	0.95%	05/16/13	04/01/33	05/16/13	\$3,000,000.00	\$2,708,051.37	5/10/2013
Henderson	CS-221151-01	Loan	3.95%	03/17/00	03/01/22	3/13/2000	\$600,000.00	\$600,000.00	10/1/2002
Homer	CS-221855-01	Loan	0.95%	06/26/13	12/01/33	06/26/13	\$3,500,000.00	\$915,884.24	10/17/2013
Hornbeck	CS-221226-01	Loan	0.95%	8/6/2013	***	8/6/2013	\$395,000.00	\$274,081.27	8/29/2013
Iberia Sewerage Dist. #1	CS-221010-01	Loan	2.95%	03/29/96	04/01/11	3/29/1996	\$750,000.00	\$533,345.40	6/15/1993
Ida	CS-221410-01	Loan	0.95%	04/28/10	04/01/30	4/28/2010	\$250,000.00	\$40,971.99	5/26/2010
Jefferson Parish	CS-221840-01	Loan	0.95%	12/19/2013	2/1/1934	12/19/2013	\$15,260,000.00	\$5,629,284.44	1/2/2013
Jefferson Parish	CS-221841-01	Loan	0.95%	4/24/2014	2/1/2035	4/24/2014	\$20,000,000.00	\$979,952.92	..
Jena	CS-221062-01	Loan*	4.50%	04/22/92	03/01/13	2/26/1992	\$2,750,000.00	\$2,595,131.59	..
Jennings	CS-221042-01	Loan	2.95%	12/29/95	03/01/16	12/29/1995	\$4,995,000.00	\$4,995,000.00	10/25/1998
Jennings	CS-221042-01	Loan	2.95%	03/05/97	03/01/16	12/29/1995	\$1,505,000.00	\$1,505,000.00	10/25/1998
Jonesboro	CS-221731-01	Loan	0.00%	06/26/13	***	06/26/13	\$1,836,000.00	\$750,515.03	11/8/2013
Kenner	CS-221104-01	Loan*	2.95%	07/28/94	06/01/16	6/18/1994	\$11,430,000.00	\$11,427,802.58	..
Kenner	CS-221104-02	Loan*	2.95%	05/16/95	06/01/16	5/16/1995	\$3,395,000.00	\$1,462,875.15	10/30/1996
Kenner	CS-221114-01	Loan	0.95%	12/10/09	02/01/31	12/10/2009	\$22,000,000.00	\$15,566,845.35	10/4/2010
Kenner	CS-221860-01	Loan	0.95%	11/01/12	11/01/34	11/1/2012	\$21,000,000.00	\$7,373,556.61	..
Lafayette	CS-221011-01	Loan	2.95%	08/22/96	11/01/17	8/22/1996	\$18,400,000.00	\$18,113,260.25	5/3/2007
Lafourche Sewer District	CS-221014-01	Loan	2.95%	01/15/09	3/1/2028	1/15/2009	\$1,724,692.32	\$1,724,692.32	3/24/2010
Lake Arthur	CS-221095-01	Loan*	2.95%	05/19/93	03/01/14	7/1/2000	\$2,500,000.00	\$2,442,416.87	4/19/1994
Lake Arthur	CS-221137-01	Loan	2.95%	02/16/98	03/01/15	5/19/1993	\$550,000.00	\$480,034.60	11/12/1996
Lake Charles	CS-221215-01	Loan	0.95%	06/23/11	06/01/32	2/16/1996	\$21,000,000.00	\$5,935,754.62	6/10/2011
Lake Providence	CS-221887-01	Loan	0.95%	3/20/2014	***	3/20/2014	\$650,000.00	\$41,515.00	..
Leesville	CS-221110-01	Loan	2.95%	02/16/96	03/01/15	6/23/2011	\$2,355,000.00	\$2,355,000.00	7/8/1999
Leesville Sewerage Dist	CS-221110-01	Loan	2.95%	02/16/96	03/01/15	2/16/1995	\$2,355,000.00	\$2,355,000.00	7/8/1999
Livonia	CS-221435-01	Loan	0.95%	05/22/12	05/01/33	2/16/1995	\$3,700,000.00	\$3,693,651.28	2/9/2012
Lockport	CS-221118-01	Loan*	2.95%	11/16/95	03/01/16	5/22/2012	\$1,850,000.00	\$1,770,000.00	11/1/1996
Lockport	CS-221120-01	Loan	0.95%	03/14/13	02/01/34	3/14/2013	\$4,000,000.00	\$414,189.31	..
Logansport	CS-221620-01	Loan	0.95%	02/28/12	06/01/32	06/20/94	\$1,135,000.00	\$1,135,000.00	3/1/2012
Lutcher	CS-221032-01	Loan	3.95%	01/20/06	10/01/26	1/20/1995	\$840,000.00	\$83,390.00	project never completed
Mansfield	CS-221138-01	Loan*	2.95%	08/30/96	03/01/14	08/30/96	\$367,000.00	\$345,383.40	6/10/1997
Mansfield	CS-221100-01	Loan	4.95%	01/30/92	03/01/12	11/25/1991	\$2,750,000.00	\$2,067,468.13	11/22/1993
Mansura	CS-221020-01	Loan	0.95%	06/20/13	8/1/2033	8/6/2013	\$1,010,000.00	\$827,624.02	8/29/2013
Maringouin	CS-221426-01	Loan	0.00%	12/07/12	***	12/7/2012	\$475,000.00	\$354,394.46	4/10/2013
Monroe	CS-221007-01	Interim	3.95%	07/01/99	06/30/01	7/1/1999	\$2,500,000.00	\$2,351,550.78	..
Monroe	CS-221007-02	Loan	3.95%	06/13/01	06/01/23	12/21/2000	\$27,000,000.00	\$27,000,000.00	11/20/2002
Monroe	CS-221007-03	Loan	3.95%	12/06/02	06/01/23	11/26/2002	\$10,000,000.00	\$10,000,000.00	2/17/2005
Monroe	CS-221007-04	Loan	0.95%	06/07/05	06/01/27	6/7/2005	\$11,000,000.00	\$9,233,198.08	11/19/2007
Monroe	CS-221007-05	Loan	0.95%	01/27/09	07/01/30	1/27/2009	\$14,000,000.00	\$9,373,939.10	1/12/2009
Monroe	CS-221007-06	Loan	0.95%	9/12/2013	7/1/2034	9/12/2013	\$11,700,000.00	\$75,132.50	..
Morgan City	CS-221365-01	Loan	0.95%	08/25/10	12/01/31	8/25/2010	\$3,768,000.00	\$3,598,699.82	9/1/2010
Natchitoches	CS-221003-01	Loan*	5.50%	05/24/91	01/01/12	12/21/1990	\$4,475,000.00	\$2,774,559.23	11/25/1991
Natchitoches	CS-221003-02	Loan*	4.50%	04/15/92	01/01/12	1/29/1992	\$7,000,000.00	\$7,000,000.00	11/1/1993
Natchitoches	CS-221003-03	Loan*	2.95%	04/14/93	12/01/13	1/29/1992	\$5,000,000.00	\$4,768,321.43	11/1/1994
Natchitoches	CS-221003-04	Loan*	4.50%	12/29/92	12/01/13	12/29/1992	\$3,850,000.00	\$3,126,255.13	8/18/1994
Natchitoches	CS-221155-01	Loan	3.95%	07/20/99	12/01/19	7/18/1999	\$1,500,000.00	\$1,500,000.00	..
New Iberia	CS-221099-01	Loan	2.95%	12/29/95	03/01/16	12/29/1995	\$4,995,000.00	\$4,995,000.00	7/20/1999
New Iberia	CS-221099-01	Loan	2.95%	05/28/97	03/01/16	12/29/1995	\$2,005,000.00	\$2,005,000.00	12/13/2000
New Iberia	CS-221099-02	Loan	3.95%	09/17/99	03/01/20	9/15/1999	\$3,000,000.00	\$3,000,000.00	..

EXHIBIT 1A  
Projects Receiving CWSRF Financial Assistance  
as of June 30, 2014

Project	Loan No.	Loan Type	Rate	Bond Date	Maturity	Binding		Principal	Principal Loaned	Construction Start Date	Initiation of Operations Date
						Date of Commitment	Date				
New Iberia	CS-221099-03	Loan	0.95%	09/28/04	05/01/26	9/28/2004	9/28/2004	\$10,000,000.00	\$10,000,000.00	2/2/2004	8/6/2006
New Iberia	CS-221099-04	Loan	3.95%	12/02/05	03/01/26	12/2/2005	12/2/2005	\$4,000,000.00	\$3,850,625.10	6/13/2007	"
New Iberia	CS-221316-01	Loan	0.95%	9/19/2013	5/1/2033	9/19/2013	9/19/2013	\$8,487,000.00	\$688,908.12	2/17/2013	In process
New Llano	CS-221029-01	Loan	2.95%	08/30/96	03/01/17	8/30/1996	8/30/1996	\$1,000,000.00	\$880,920.35		1/27/1998
New Orleans	CS-221090-01	Loan	0.95%	11/22/11	11/01/32	11/22/2011	11/22/2011	\$9,000,000.00	\$9,000,000.00	10/26/2011	1/15/2014
New Roads	CS-221440-01	Loan	0.95%	06/09/11	07/01/31	6/9/2011	6/9/2011	\$1,000,000.00	\$871,998.68	5/17/2011	In process
Oakdale	CS-221180-01	Loan	0.95%	11/10/10	01/01/30	11/10/2010	11/10/2010	\$3,146,000.00	\$3,146,000.00	1/28/2010	8/6/2013
Opelousas	CS-221096-01	Interim	2.95%	03/29/96	12/31/98	3/29/1996	3/29/1996	\$1,000,000.00	\$999,995.80		7/14/2000
Opelousas	CS-221096-02	Loan	2.95%	12/10/98	09/01/18	3/29/1998	3/29/1998	\$1,000,000.00	\$1,000,000.00		"
Opelousas	CS-221096-03	Loan	3.95%	02/25/99	09/01/19	2/25/1999	2/25/1999	\$4,000,000.00	\$3,850,898.62		"
Opelousas	CS-221096-04	Loan	3.95%	08/25/00	09/01/21	8/25/2000	8/25/2000	\$5,000,000.00	\$4,960,241.28	2/1/2001	"
Opelousas	CS-221096-05	Loan	3.95%	10/23/03	09/01/24	8/25/2003	8/25/2003	\$2,200,000.00	\$2,044,885.40	11/10/2000	11/6/2009
Pineville	CS-221228-01	Loan	0.95%	11/19/10	05/01/32	11/19/2010	11/19/2010	\$4,500,000.00	\$2,122,540.45	5/20/2011	In process
Plaquemine	CS-221585-01	Loan	0.95%	06/09/10	12/01/30	6/9/2010	6/9/2010	\$1,500,000.00	\$1,500,000.00	8/24/2010	1/14/2014
Plaquemine	CS-221586-01	Loan	0.95%	12/20/12	12/01/33	12/20/2012	12/20/2012	\$8,000,000.00	\$1,219,417.22		In process
Ponchatoula	CS-221002-01	Loan*	4.95%	10/03/91	03/01/12	8/8/1990	8/8/1990	\$2,400,000.00	\$2,398,923.87		1/18/1997
Port Allen	CS-221134-01	Loan	0.95%	10/01/10	10/01/31	10/1/2010	10/1/2010	\$1,900,000.00	\$1,900,000.00	11/1/2010	7/31/2011
Port Allen	CS-221135-01	Loan	3.95%	04/22/98	04/01/18	04/01/98	04/01/98	\$1,300,000.00	\$1,236,122.74		4/9/1999
Rayne	CS-221046-01	Loan	2.95%	05/24/98	03/01/17	5/24/1998	5/24/1998	\$4,200,000.00	\$4,200,000.00		6/20/2001
Rayne	CS-221046-01	Loan	2.95%	05/23/97	03/01/17	5/24/1996	5/24/1996	\$2,250,000.00	\$2,250,000.00		6/20/2001
Ruston	CS-221001-01	Loan*	5.50%	06/01/80	10/01/12	9/22/1989	9/22/1989	\$4,500,000.00	\$3,204,746.83		10/17/1992
Ruston	CS-221870-01	Loan*	2.95%	09/21/93	10/01/14	9/21/1993	9/21/1993	\$1,620,000.00	\$1,432,535.20		2/6/1996
Ruston	CS-221162-01	Loan	3.95%	01/17/06	10/01/27	1/17/2006	1/17/2006	\$19,500,000.00	\$18,003,606.60	3/4/2006	5/27/2008
Shreveport	CS-221112-01	Loan	3.95%	05/29/02	06/01/22	12/27/2001	12/27/2001	\$25,000,000.00	\$24,999,999.82		11/5/2004
Shreveport	CS-221112-02	Loan	3.95%	09/23/02	06/01/22	12/27/2001	12/27/2001	\$13,000,000.00	\$13,000,000.00	5/6/2005	In process
Shreveport	CS-221112-03	Loan	3.95%	05/29/03	06/01/25	12/27/2001	12/27/2001	\$16,000,000.00	\$15,999,906.22	7/22/2003	9/23/2006
Shreveport	CS-221112-04	Loan	3.95%	09/04/03	06/01/25	8/26/2003	8/26/2003	\$6,000,000.00	\$50,000.00	6/18/2004	9/12/2006
Shreveport	CS-221112-04B	Loan	3.95%	09/04/03	06/01/25	8/26/2003	8/26/2003	\$4,904,000.00	\$4,904,000.00	5/23/2011	In process
Shreveport	CS-221112-05	Loan	3.95%	02/11/04	06/01/23	1/1/2004	1/1/2004	\$18,000,000.00	\$95,372.00		"
Shreveport	CS-221112-05B	Loan	3.95%	02/11/04	06/01/23	1/1/2004	1/1/2004	\$12,151,000.00	\$12,151,000.00	10/4/2010	4/9/2011
Shreveport	CS-221115-01	Loan	0.95%	06/24/10	12/01/31	6/24/2010	6/24/2010	\$11,560,000.00	\$6,749,876.81	4/21/2011	In process
Shreveport	CS-221870-01	Loan	0.95%	11/1/2013	12/1/2034	11/1/2013	11/1/2013	\$5,000,000.00	\$2,307,600.83		In process
Simmesport	CS-221780-01	Loan	0.95%	06/16/11	06/01/31	6/16/2011	6/16/2011	\$236,000.00	\$235,998.00	8/10/2011	6/1/2012
Slidell	CS-221136-01	Loan	3.95%	05/28/97	04/01/17	5/28/1997	5/28/1997	\$3,900,000.00	\$3,888,176.88		1/11/2000
Slidell	CS-221136-02	Loan	3.95%	03/25/04	03/01/24	3/25/2004	3/25/2004	\$4,100,000.00	\$4,100,000.00	5/10/2004	8/16/2005
Springhill	CS-221044-01	Loan*	2.95%	06/23/95	03/01/16	6/20/1994	6/20/1994	\$4,900,000.00	\$4,900,000.00		6/22/1999
Springhill	CS-221044-01	Loan*	2.95%	06/04/97	03/01/16	6/20/1994	6/20/1994	\$1,400,000.00	\$1,379,304.37		6/22/1999
St. Charles	CS-221027-01	Loan*	2.95%	06/24/94	07/01/15	6/24/1994	6/24/1994	\$6,300,000.00	\$6,300,000.00		10/17/1995
St. Charles	CS-221139-01	Loan	3.95%	11/19/97	03/01/18	1/1/2004	1/1/2004	\$17,000,000.00	\$17,000,000.00		"
St. Charles	CS-221139-02	Loan	3.95%	07/24/98	03/01/19	6/15/1998	6/15/1998	\$24,000,000.00	\$24,000,000.00		12/20/2000
St. Charles	CS-221140-01	Loan	0.95%	08/25/10	11/01/30	8/25/2010	8/25/2010	\$6,500,000.00	\$4,833,889.51	2/7/2011	In process
St. Francisville	CS-221445-01	Loan	0.95%	09/23/10	08/01/31	9/23/2010	9/23/2010	\$1,000,000.00	\$794,352.29	2/17/2011	6/14/2013
St. John the Baptist	CS-221655-02	Loan	0.95%	10/24/12	12/01/32	10/24/2012	10/24/2012	\$1,359,000.00	\$901,595.88	5/10/2012	In process
St. Martinville	CS-221113-01	Loan*	2.95%	09/21/93	03/01/13	9/21/1993	9/21/1993	\$2,400,000.00	\$2,395,682.54		10/10/1994
St. Mary	CS-221222-01	Loan*	2.95%	02/25/94	03/01/15	2/25/1994	2/25/1994	\$1,058,000.00	\$807,805.36		11/4/1994
St. Tammany	CS-221141-01	Loan	3.95%	02/05/99	01/01/20	2/5/1999	2/5/1999	\$750,000.00	\$735,656.79		4/1/2000
St. Tammany	CS-221212-02	Loan	0.95%	04/21/10	08/01/30	4/21/2010	4/21/2010	\$1,000,000.00	\$780,586.50		In process
Sterlington	CS-221280-01	Loan	0.95%	05/08/11	06/01/31	5/9/2011	5/9/2011	\$696,000.00	\$684,584.81	9/15/2009	In process
Sterlington	CS-221281-01	Loan	0.95%	8/28/2013	12/1/2033	8/28/2013	8/28/2013	\$350,000.00	\$338,717.20	5/13/2013	12/3/2013
Terrebonne	CS-221490-01	Loan	0.95%	09/23/10	09/01/32	9/23/2010	9/23/2010	\$17,000,000.00	\$15,305,979.66	3/21/2011	In process
Thibodaux	CS-221097-01	Loan	2.95%	06/18/97	03/01/18	10/29/1996	10/29/1996	\$2,489,900.00	\$2,283,827.27		1/26/1999
Thibodaux	CS-221905-01	Loan	0.95%	10/23/2013	3/1/2035	10/23/2013	10/23/2013	\$8,510,755.00	\$682,492.28		In process
Vinton	CS-221000-01	Loan*	5.50%	06/01/90	11/01/14	8/28/1989	8/28/1989	\$1,500,000.00	\$985,407.94		12/1/2005
Walker	CS-221015-01	Loan	3.95%	06/07/00	06/01/21	6/2/2000	6/2/2000	\$4,200,000.00	\$4,200,000.00		4/23/2002
Walker	CS-221015-02	Loan	3.95%	06/07/00	06/01/21	8/2/2000	8/2/2000	\$300,000.00	\$300,000.00		"
Walker	CS-221015-03	Loan	3.95%	04/18/01	06/01/22	4/20/2001	4/20/2001	\$2,400,000.00	\$2,388,526.93		"
Walker	CS-221016-01	Loan	0.95%	04/20/11	10/01/31	4/20/2011	4/20/2011	\$750,000.00	\$675,141.20	8/9/2011	8/15/2012
WBR Parish	CS-221430-01	Loan	0.95%	12/16/10	04/01/31	12/16/2010	12/16/2010	\$2,000,000.00	\$1,782,381.63	4/28/2011	In process
Weish	CS-221047-01	Loan	2.95%	10/25/98	09/01/17	10/25/1998	10/25/1998	\$1,500,000.00	\$1,403,889.79		5/18/1999
West Monroe	CS-221390-02	Loan	0.95%	05/19/10	05/01/31	5/19/2010	5/19/2010	\$1,250,000.00	\$1,250,000.00	1/4/2010	4/1/2012
West Quachita	CS-221775-01	Loan	0.95%	11/09/11	10/01/31	11/9/2011	11/9/2011	\$1,918,000.00	\$1,649,958.82	1/23/2012	In process
Westwego	CS-221770-01	Loan	2.95%	12/17/07	12/01/29	11/15/2007	11/15/2007	\$2,500,000.00	\$2,073,934.99	4/25/2006	2/27/2009
Westwego	CS-221770-01	Loan	0.95%	12/08/11	11/01/32	12/8/2011	12/8/2011	\$1,150,000.00	\$995,023.88	9/6/2012	In process
Winn Parish	CS-221830-01	Loan	0.95%	9/19/2013	"	9/19/2013	9/19/2013	\$275,000.00	\$26,023.00		In process
Winnfield	CS-221175-01	Loan	2.95%	04/25/07	10/01/27	7/1/2006	7/1/2006	\$1,250,000.00	\$1,250,000.00	4/26/2007	8/19/2008
Winnfield	CS-221177-01	Loan	0.95%	02/22/13	04/01/33	2/22/2013	2/22/2013	\$1,500,000.00	\$1,019,427.40		In process
Winnisboro	CS-221615-02	Loan	0.95%	09/23/10	12/23/19	9/23/2010	9/23/2010	\$1,000,000.00	\$998,942.13	4/1/2010	4/26/2012
Youngsville	CS-221129-01	Loan	3.95%	10/09/03	06/01/23	3/1/2002	3/1/2002	\$1,800,000.00	\$1,800,000.00		10/9/2003
Youngsville	CS-221129-02	Loan	0.95%	06/24/10	05/01/31	6/24/2010	6/24/2010	\$4,429,000.00	\$4,429,000.00	7/19/2010	11/27/2012
Zachary	CS-221450-01	Loan	0.95%	02/28/12	01/01/34	2/28/2012	2/28/2012	\$9,380,000.00	\$8,125,229.34	5/9/2012	In process
Zachary	CS-221452-01	Loan	0.95%	5/15/2014	1/1/2035	5/15/2014	5/15/2014	\$5,000,000.00	\$86,550.50		In process

## EXHIBIT 1B

Note: 04 grant includes \$15,000 in-kind contribution for software purchase

Note: Q4 grant includes \$15,000 in-kind contribution for software purchase.

Exhibit 2  
Principal Repayments  
For the year ended June 30, 2014

Project Number	Borrower	Principal Payment	Principal Payment by Quarter (1,000)			
			4th Qtr 2013	1st Qtr 2013	2nd Qtr 2013	3rd Qtr 2013
221360-01	ADDIS	\$ 73,000.00			73	
221475-01	ALEXANDRIA	\$ 210,000.00				210
221080-01	AMITE CITY	\$ 64,000.00				64
221102-03	BOSSIER CITY	\$ 325,461.86	325			
221635-01	BROUSSARD	\$ 110,000.00				110
221127-01	CADDO-BOSSIER PORT COMMISSION	\$ 385,000.00				385
221576-01	DELHI	\$ 512,000.00				512
221117-01	DONALDSONVILLE	\$ 69,000.00	69			
221107-01	DONALDSONVILLE	\$ 161,000.00	161			
221013-01	EAST BATON ROUGE SEWERAGE COMMISSION	\$ 380,000.00				380
221132-01	FRANKLIN	\$ 26,000.00				26
221132-02	FRANKLIN	\$ 41,000.00				41
221070-01	GONZALES	\$ 445,000.00				445
221495-01	GRETNA	\$ 160,000.00				160
221709-01	Haughton	\$ 104,000.00				104
221451-01	HENDERSON	\$ 28,000.00				28
221010-01	IBERIA PARISH SEWERAGE DIST #1	\$ 37,000.00				37
221410-03	IDA	\$ 1,000.00				1
221042-03	JENNINGS	\$ 400,000.00				400
221114-01	KENNER	\$ 673,000.00		623		
221104-02	KENNER	\$ 85,000.00				85
221104-01	KENNER	\$ 700,000.00				700
221044-01	LAFOURCHE SEWER DISTRICT NO. 1	\$ 76,000.00				76
221137-01	LAKE ARTHUR	\$ 65,000.00				65
221095-01	LAKE ARTHUR	\$ 160,000.00				160
221215-01	LAKE CHARLES	\$ 967,000.00				967
221140-01	LEESVILLE	\$ 310,000.00				310
221118-01	LOCKPORT	\$ 108,000.00				108
221620-01	LOGANSPORT	\$ 52,000.00				52
221011-01	LUSIN LAFAYETTE	\$ 1,025,000.00		1025		
221007-05	MONROE	\$ 650,000.00	650			
221007-05	MONROE	\$ 655,000.00				655
221365-01	MORGAN CITY	\$ 173,000.00		173		
221003-03	NATCHITOCHES	\$ 296,769.47	297			
221155-01	NATCHITOCHES	\$ 675,074.07	675			
221316-01	NEW IBERIA	\$ 19,000.00				19
221029-01	NEW LLANO	\$ 52,000.00				52
221090-03	NEW ORLEANS WATER & SEWER BOARD	\$ 411,000.00		411		
221440-03	NEW ROADS	\$ 30,000.00	30			
221440-01	NEW ROADS	\$ 35,000.00				35
221180-01	OAKDALE	\$ 145,000.00		145		
221096-02	OPELOUSAS	\$ 55,000.00	55			
221096-03	OPELOUSAS	\$ 111,000.00	111			
221775-01	OUACHITA	\$ 88,000.00	88			
221228-01	PINEVILLE	\$ 160,000.00				160
221585-01	PLAQUEMINE	\$ 70,000.00			70	
221134-01	PORT ALLEN	\$ 88,000.00			88	
221046-01	RAYNE	\$ 385,000.00				385
221001-02	RUSTON	\$ 90,000.00			90	
221115-01	SHREVEPORT	\$ 540,000.00			540	
221112-01B	SHREVEPORT	\$ 276,000.00				276
221112-02	SHREVEPORT	\$ 696,000.00				696
221112-03	SHREVEPORT	\$ 736,000.00				736
221112-05B	SHREVEPORT	\$ 823,000.00				823
221780-01	SIMMESPORT	\$ 11,000.00				11
221141-01	ST TAMMANY PARISH SEWER DIST #4	\$ 41,000.00				41
221140-01	ST. CHARLES PARISH	\$ 306,000.00			306	
221027-01	ST. CHARLES PARISH	\$ 400,000.00				400
221445-01	ST. FRANCISVILLE	\$ 46,000.00	46			
221635-02	ST. JOHN THE BAPTIST	\$ 62,000.00			62	
221127-01	ST. MARY SEWER DISTRICT 3	\$ 50,000.00				50
221212-02	ST. TAMMANY PARISH	\$ 5,000.00	5			
221280-01	STERLINGTON	\$ 34,000.00				34
221490-01	TERREBONNE PARISH	\$ 788,000.00	788			
221097-01	THIBODAUX	\$ 130,000.00				130
221016-01	WALKER	\$ 37,000.00	37			
221047-01	WELSH	\$ 85,000.00	85			
221430-01	WEST BATON ROUGE PARISH	\$ 82,000.00				82
221390-02	WEST MONROE	\$ 58,000.00			58	
221170-01	WESTWEGO	\$ 85,000.00			85	
221177-01	WINNFIELD	\$ 33,000.00				33
221175-01	WINNFIELD	\$ 34,000.00				54
221615-02	WINNSBORO	\$ 46,000.00				46
221129-02	YOUNGVILLE	\$ 206,000.00				206
		\$ 17,521,305.10	\$3,422	\$3,749	\$3,819	\$6,531

Exhibit 3  
Disbursements by Date  
For the year ended June 30, 2014

Disbursement Date	Project Number	Borrower	Amount	Loan Disbursement by Quarter (1,000)			
				4th Qtr 2013	1st Qtr 2014	2nd Qtr 2014	3rd Qtr 2014
09-Jul-13	221090-01	NEW ORLEANS WATER & SEWER BOARD	20.00	0			
26-Jul-13	221880-01	BOSSIER PARISH SEWER DISTRICT NO. 1	3,631.50	3			
26-Jul-13	221701-01	Haughton	168,794.40	169			
26-Jul-13	221450-01	ZACHARY	372,334.12	372			
26-Jul-13	221114-01	KENNER	478,772.60	479			
26-Jul-13	221435-01	LIVONIA	372,537.10	372			
26-Jul-13	221475-01	ALEXANDRIA	385,313.36	385			
26-Jul-13	221490-01	TERREBONNE PARISH	233,015.51	233			
30-Jul-13	221226-01	HORNBECK	36,472.68	36			
30-Jul-13	221435-01	LIVONIA	116,826.25	117			
30-Jul-13	221770-01	WESTWEGO	35,451.00	35			
30-Jul-13	221020-01	MANSURA	99,338.46	99			
02-Aug-13	221475-01	ALEXANDRIA	157,881.55	158			
02-Aug-13	221102-03	BOSSIER CITY	208,876.10	209			
02-Aug-13	221490-01	TERREBONNE PARISH	74,306.08	74			
09-Aug-13	221620-01	LOGANSPOUT	43,811.50	44			
13-Aug-13	221545-01	BLANCHARD	180,204.74	180			
13-Aug-13	221228-01	PINEVILLE	196,962.60	197			
23-Aug-13	221701-01	Haughton	149,160.92	149			
23-Aug-13	221173-01	BOSSIER PARISH SEWER DISTRICT NO. 1	39,750.00	38			
23-Aug-13	221880-01	BOSSIER PARISH SEWER DISTRICT NO. 1	2,421.00	2			
23-Aug-13	221770-01	WESTWEGO	80,305.50	80			
23-Aug-13	221120-01	LOCKPORT	60,856.43	61			
23-Aug-13	221281-01	STERLINGTON	260,114.04	260			
23-Aug-13	221475-01	ALEXANDRIA	89,724.96	90			
23-Aug-13	221180-01	OAKDALE	50,527.25	50			
23-Aug-13	221490-01	TERREBONNE PARISH	250,213.80	250			
27-Aug-13	221880-01	BOSSIER PARISH SEWER DISTRICT NO. 1	117,757.08	118			
06-Sep-13	221007-06	MONROE	75,132.50	75			
06-Sep-13	221102-03	BOSSIER CITY	2,249,327.35	2249			
12-Sep-13	221701-01	Haughton	195,983.86	196			
13-Sep-13	221830-01	Winn Parish	26,023.00	26			
13-Sep-13	221316-01	NEW IBERIA	96,925.00	97			
13-Sep-13	221426-01	MARINGOUIN	3,888.00	39			
13-Sep-13	221426-01	MARINGOUIN	1,944.00	2			
13-Sep-13	221426-01	MARINGOUIN	52,379.01	52			
13-Sep-13	221490-01	TERREBONNE PARISH	174,358.75	174			
20-Sep-13	221655-02	ST. JOHN THE BAPTIST	19,640.00	20			
24-Sep-13	221228-01	PINEVILLE	172,426.48	172			
24-Sep-13	221177-01	WINNFELD	33,197.35	33			
24-Sep-13	221177-01	WINNFELD	149,142.26	149			
04-Oct-13	221430-01	WEST BATON ROUGE PARISH	14,819.11		15		
11-Oct-13	221475-01	ALEXANDRIA	295,081.45		295		
11-Oct-13	221316-01	NEW IBERIA	11,479.07		11		
11-Oct-13	221102-03	BOSSIER CITY	657,440.85		657		
11-Oct-13	221490-01	TERREBONNE PARISH	162,830.95		163		
12-Oct-13	221281-01	STERLINGTON	54,249.38		54		
12-Oct-13	221215-01	LAKE CHARLES	817,636.35		817		
15-Oct-13	221117-01	DONALDSONVILLE	342,237.16		342		
15-Oct-13	221450-01	ZACHARY	855,659.22		856		
15-Oct-13	221177-01	WINNFELD	204,184.69		204		
15-Oct-13	221020-01	MANSURA	1,196.00		1		
15-Oct-13	221426-01	MARINGOUIN	102,196.18		102		
17-Oct-13	221701-01	Haughton	235,890.78		236		
18-Oct-13	221905-01	THIBODAUX	119,242.18		119		
18-Oct-13	221102-03	BOSSIER CITY	862,962.99		863		
25-Oct-13	221855-01	HOMER	38,947.20		39		
25-Oct-13	221741-01	HAMMOND	237,814.95		238		
29-Oct-13	221173-01	BOSSIER PARISH SEWER DISTRICT NO. 1	23,850.00		24		
29-Oct-13	221770-01	WESTWEGO	94,513.16		94		
06-Nov-13	221870-01	SHREVEPORT	55,613.00		55		
08-Nov-13	221450-01	ZACHARY	794,074.27		794		
08-Nov-13	221490-01	TERREBONNE PARISH	419,813.42		420		
08-Nov-13	221090-01	NEW ORLEANS WATER & SEWER BOARD	58,895.96		59		
08-Nov-13	221090-01	NEW ORLEANS WATER & SEWER BOARD	171,512.08		172		
08-Nov-13	221114-01	KENNER	719,511.37		719		
08-Nov-13	221115-01	SHREVEPORT	2,120,003.68		2120		
08-Nov-13	221545-01	BLANCHARD	294,563.40		294		
08-Nov-13	221655-02	ST. JOHN THE BAPTIST	239,951.48		240		

Exhibit 3  
Disbursements by Date  
For the year ended June 30, 2014

08-Nov-13 221316-01	NEW IBERIA	27,052.96	27	
09-Nov-13 221490-01	TERREBONNE PARISH	299,345.00	299	
22-Nov-13 221173-01	BOSSIER PARISH SEWER DISTRICT NO. 1	34,800.00	35	
22-Nov-13 221228-01	PINEVILLE	87,216.57	87	
22-Nov-13 221426-01	MARINGOUIN	5,777.60	6	
22-Nov-13 221435-01	LIVONIA	73,075.62	73	
22-Nov-13 221475-01	ALEXANDRIA	95,028.62	95	
23-Nov-13 221701-01	Haughton	881,232.56	881	
10-Dec-13 221586-01	PLAQUEMINE	152,646.49	153	
13-Dec-13 221020-01	MANSURA	69,982.62	70	
13-Dec-13 221226-01	HORNBECK	147,810.16	148	
13-Dec-13 221316-01	NEW IBERIA	18,058.69	18	
13-Dec-13 221426-01	MARINGOUIN	114,725.91	115	
13-Dec-13 221475-01	ALEXANDRIA	43,701.17	44	
13-Dec-13 221855-01	HOMER	9,979.90	10	
13-Dec-13 221177-01	WINNFELD	89,633.69	89	
17-Dec-13 221490-01	TERREBONNE PARISH	451,546.57	451	
17-Dec-13 221840-01	JEFFERSON PARISH	4,125,539.65	4125	
17-Dec-13 221281-01	STERLINGTON	22,353.78	22	
17-Dec-13 221545-01	BLANCHARD	297,146.32	297	
20-Dec-13 221905-01	THIBODAUX	472,555.39	472	
20-Dec-13 221490-01	TERREBONNE PARISH	143,510.78	143	
20-Dec-13 221365-01	MORGAN CITY	27,315.00	27	
20-Dec-13 221905-01	THIBODAUX	28,742.78	29	
20-Dec-13 221020-01	MANSURA	107,256.49	107	
20-Dec-13 221731-01	JONESBORO	1,026.60	1	
20-Dec-13 221177-01	WINNFELD	149,835.53	150	
10-Jan-14 221450-01	ZACHARY	1,005,811.45	1006	
10-Jan-14 221102-03	BOSSIER CITY	916,195.20	916	
10-Jan-14 221102-03	BOSSIER CITY	647,176.81	647	
24-Jan-14 221316-01	NEW IBERIA	6,701.44	7	
24-Jan-14 221228-01	PINEVILLE	16,390.00	16	
24-Jan-14 221701-01	Haughton	224,110.39	224	
24-Jan-14 221855-01	HOMER	151,962.59	152	
24-Jan-14 221020-01	MANSURA	121,128.07	121	
24-Jan-14 221586-01	PLAQUEMINE	228,744.00	229	
24-Jan-14 221701-01	Haughton	98,247.74	98	
24-Jan-14 221731-01	JONESBORO	1,145.00	1	
24-Jan-14 221490-01	TERREBONNE PARISH	64,790.42	65	
24-Jan-14 221586-01	PLAQUEMINE	52,133.14	52	
24-Jan-14 221435-01	LIVONIA	118,789.97	119	
01-Feb-14 221905-01	THIBODAUX	7,546.93	7	
11-Feb-14 221177-01	WINNFELD	31,129.51	31	
11-Feb-14 221545-01	BLANCHARD	358,531.10	358	
11-Feb-14 221585-01	PLAQUEMINE	50,815.07	51	
11-Feb-14 221426-01	MARINGOUIN	388.80	0	
11-Feb-14 221770-01	WESTWEGO	54,686.43	55	
11-Feb-14 221860-01	KENNER	1,473,070.91	1473	
18-Feb-14 221655-02	ST. JOHN THE BAPTIST	9,313.80	9	
18-Feb-14 221655-02	ST. JOHN THE BAPTIST	71,932.81	72	
18-Feb-14 221173-01	BOSSIER PARISH SEWER DISTRICT NO. 1	354,681.90	355	
18-Feb-14 221701-01	Haughton	80,406.83	80	
18-Feb-14 221228-01	PINEVILLE	14,749.00	15	
18-Feb-14 221426-01	MARINGOUIN	5,000.00	5	
07-Mar-14 221226-01	HORNBECK	21,500.33	21	
07-Mar-14 221880-01	BOSSIER PARISH SEWER DISTRICT NO. 1	79,238.20	79	
07-Mar-14 221545-01	BLANCHARD	100,418.97	100	
07-Mar-14 221885-01	HARAHAN	64,228.37	64	
07-Mar-14 221090-01	NEW ORLEANS WATER & SEWER BOARD	152,979.30	153	
07-Mar-14 221905-01	THIBODAUX	9,255.90	9	
07-Mar-14 221316-01	NEW IBERIA	118,477.19	118	
07-Mar-14 221490-01	TERREBONNE PARISH	318,968.51	319	
07-Mar-14 221655-02	ST. JOHN THE BAPTIST	69,682.73	70	
07-Mar-14 221226-01	HORNBECK	42,954.78	43	
07-Mar-14 221020-01	MANSURA	312,889.96	313	
07-Mar-14 221440-01	NEW ROADS	72,190.50	72	
07-Mar-14 221450-01	ZACHARY	469,191.50	469	
07-Mar-14 221173-01	BOSSIER PARISH SEWER DISTRICT NO. 1	69,979.40	70	
18-Mar-14 221887-01	LAKE PROVIDENCE	41,515.00	41	
18-Mar-14 221177-01	WINNFELD	63,033.56	63	
18-Mar-14 221545-01	BLANCHARD	10,918.50	11	
18-Mar-14 221855-01	HOMER	114,356.37	114	

Exhibit 3  
Disbursements by Date  
For the year ended June 30, 2014

18-Mar-14	221855-01	HOMER	76,453.87	76
18-Mar-14	221731-01	JONESBORO	25,077.60	25
18-Mar-14	221731-01	JONESBORO	4,734.80	5
18-Mar-14	221102-03	BOSSIER CITY	286,192.25	286
25-Mar-14	221102-03	BOSSIER CITY	2,542,325.86	2542
28-Mar-14	221655-02	ST. JOHN THE BAPTIST	98,654.22	98
28-Mar-14	221316-01	NEW IBERIA	144,640.08	144
28-Mar-14	221490-01	TERREBONNE PARISH	384,906.45	385
28-Mar-14	221586-01	PLAQUEMINE	91,783.19	92
28-Mar-14	221226-01	HORNBECK	25,343.32	25
28-Mar-14	221855-01	HOMER	48,487.13	48
28-Mar-14	221177-01	WINNFIELD	62,572.11	63
28-Mar-14	221545-01	BLANCHARD	7,079.00	7
29-Mar-14	221905-01	THIBODAUX	9,193.00	9
08-Apr-14	221020-01	MANSURA	67,036.73	67
08-Apr-14	221102-03	BOSSIER CITY	258,984.25	259
08-Apr-14	221173-01	BOSSIER PARISH SEWER DISTRICT NO. 1	86,455.60	86
22-Apr-14	221228-01	PINEVILLE	48,873.00	49
22-Apr-14	221475-01	ALEXANDRIA	42,596.96	43
22-Apr-14	221177-01	WINNFIELD	107,071.73	107
22-Apr-14	221013-02	EAST BATON ROUGE SEWERAGE COMMISSION	153,996.64	154
22-Apr-14	221841-01	JEFFERSON PARISH	979,952.92	980
25-Apr-14	221112-04B	SHREVEPORT	17,866.00	18
25-Apr-14	221112-04B	SHREVEPORT	84,985.57	85
25-Apr-14	221115-01	SHREVEPORT	1,754,819.37	1755
25-Apr-14	221365-01	MORGAN CITY	7,077.62	7
25-Apr-14	221450-01	ZACHARY	791,072.42	791
25-Apr-14	221450-01	ZACHARY	718,238.61	718
02-May-14	221430-01	WEST BATON ROUGE PARISH	4,270.11	4
02-May-14	221490-01	TERREBONNE PARISH	256,124.60	256
02-May-14	221177-01	WINNFIELD	38,399.02	38
06-May-14	221316-01	NEW IBERIA	106,630.43	106
06-May-14	221701-01	Haughton	375,523.50	375
06-May-14	221741-01	HAMMOND	50,098.27	50
06-May-14	221741-01	HAMMOND	64,987.45	65
09-May-14	221173-01	BOSSIER PARISH SEWER DISTRICT NO. 1	72,707.60	73
09-May-14	221905-01	THIBODAUX	8,336.00	8
09-May-14	221102-03	BOSSIER CITY	1,711,684.35	1711
13-May-14	221586-01	PLAQUEMINE	20,387.30	20
13-May-14	221850-01	FLORIEN	18,950.00	19
13-May-14	221855-01	HOMER	90,013.82	90
13-May-14	221731-01	JONESBORO	336,803.72	337
13-May-14	221013-01	EAST BATON ROUGE SEWERAGE COMMISSION	410,477.41	410
16-May-14	221452-01	ZACHARY	86,550.50	86
20-May-14	221120-01	LOCKPORT	51,015.00	51
20-May-14	221426-01	MARINGOUIN	26,401.21	26
20-May-14	221020-01	MANSURA	48,995.69	49
20-May-14	221860-01	KENNER	2,315,697.07	2315
20-May-14	221545-01	BLANCHARD	7,839.50	4
20-May-14	221870-01	SHREVEPORT	1,612,646.65	1612
23-May-14	221585-01	PLAQUEMINE	5,646.12	5
23-May-14	221905-01	THIBODAUX	8,203.50	8
23-May-14	221114-01	KENNER	1,238,934.07	1239
23-May-14	221440-01	NEW ROADS	28,500.00	28
23-May-14	221316-01	NEW IBERIA	168,943.26	169
30-May-14	221490-01	TERREBONNE PARISH	108,646.02	108
30-May-14	221490-01	TERREBONNE PARISH	10.00	0
06-Jun-14	221102-03	BOSSIER CITY	905,638.82	905
06-Jun-14	221120-01	LOCKPORT	86,130.63	86
06-Jun-14	221655-02	ST. JOHN THE BAPTIST	174,241.01	174
07-Jun-14	221731-01	JONESBORO	177,072.34	177
13-Jun-14	221870-01	SHREVEPORT	639,341.18	639
13-Jun-14	221112-02	SHREVEPORT	89,594.81	89
13-Jun-14	221112-04B	SHREVEPORT	29,375.00	29
13-Jun-14	221112-04B	SHREVEPORT	306,108.68	306
13-Jun-14	221112-05B	SHREVEPORT	25,212.43	25
13-Jun-14	221177-01	WINNFIELD	36,100.25	36
13-Jun-14	221435-01	LIVONIA	85,041.86	85
13-Jun-14	221855-01	HOMER	97,302.86	97
13-Jun-14	221701-01	Haughton	64,172.37	64
13-Jun-14	221435-01	LIVONIA	8,119.51	8
20-Jun-14	221090-01	NEW ORLEANS WATER & SEWER BOARD	15,618.25	15

Exhibit 3  
Disbursements by Date  
For the year ended June 30, 2014

20-Jun-14	221013-02	EAST BATON ROUGE SEWERAGE COMMISSION	108,540.21				108
20-Jun-14	221173-01	BOSSIER PARISH SEWER DISTRICT NO. 1	47,775.10				48
20-Jun-14	221905-01	THIBODAUX	19,416.60				19
20-Jun-14	221490-01	TERREBONNE PARISH	3,422.25				3
20-Jun-14	221450-01	ZACHARY	109,346.25				109
20-Jun-14	221655-02	ST. JOHN THE BAPTIST	13,326.94				13
24-Jun-14	221840-01	JEFFERSON PARISH	975,720.05				976
24-Jun-14	221840-01	JEFFERSON PARISH	528,024.74				528
24-Jun-14	221102-03	BOSSIER CITY	534,139.47				534
24-Jun-14	221586-01	PLAQUEMINE	17,300.10				17
24-Jun-14	221860-01	KENNER	1,818,621.20				1818
24-Jun-14	221495-01	GRETNA	170,574.21				170
24-Jun-14	221880-01	BOSSIER PARISH SEWER DISTRICT NO. 1	24,359.42				24
25-Jun-14	221115-01	SHREVEPORT	477,454.78				477
			59,579,177.08	7544	17977	12098	21960



EXHIBIT 4  
Results of Sources and Uses of Funds - Estimated to Actual  
For the year ended June 30, 2014

Estimated FY2014 Cumulative Sources & Uses	Cumulative Total through June 30, 2013	July 1, 2013- June 30, 2014	Cumulative Total through June 30, 2014
<b>SOURCES</b>			
Federal Capitalization Grants	\$ 366,661,523	\$ 30,090,000	\$ 396,751,523
State Match			
Appropriation/Agency Cash- Committed	26,753,586		26,753,586
Provided from State Match Bonds Issues	50,158,184	6,018,000	56,176,184
Principal Repayments on Assistance Provided	351,788,287	11,396,769	363,185,056
Interest Repayments on Assistance Provided	101,704,282	888,670	102,592,952
Investment Earnings	37,806,391	602,717	38,409,108
Fees Deposited into the CWSRF			-
<b>TOTAL SOURCES</b>	<b>\$ 934,872,263</b>	<b>\$ 48,996,156</b>	<b>\$ 983,868,409</b>
<b>USES</b>			
Financing Agreements Entered (Base Program)	\$ 586,589,238		\$ 586,589,238
Projects on IUP (2014 IUP)	91,856,500	35,991,000	127,847,500
State Match Bonds repaid with Interest & Investments	53,283,940	6,000,000	59,283,940
Administrative Expenses (Non-ARRA)	13,821,246	861,179	14,682,425
<b>TOTAL USES</b>	<b>\$ 745,550,924</b>	<b>\$ 42,852,179</b>	<b>\$ 788,403,103</b>
Available Funds			\$ 195,465,306

\* ARRA Administrative Expenses were removed from this schedule because it's not a part of the LDEQ's SRF fund.

Actual FY2014 Cumulative Sources & Uses	Cumulative Total through June 30, 2013	July 1, 2013- June 30, 2014	Cumulative Total through June 30, 2014
<b>SOURCES</b>			
Federal Capitalization Grants	\$ 366,661,523	\$ 14,677,000	\$ 381,338,523
ARRA Capitalization Grants	43,081,400		43,081,400
State Match			
Appropriation/Agency Cash- Committed	26,753,586		26,753,586
Provided from State Match Bonds Issues	50,158,184	2,600,000	52,758,184
Principal Repayments on Assistance Provided	351,788,287	17,521,305	369,309,592
Interest Repayments on Assistance Provided	101,704,282	2,321,165	104,025,447
Investment Earnings	37,806,391	473,231	38,279,622
Fees Deposited into the CWSRF			-
<b>TOTAL SOURCES</b>	<b>\$ 977,953,653</b>	<b>\$ 37,592,701</b>	<b>\$ 1,015,546,354</b>
<b>USES</b>			
Financing Agreements Entered (Base Program)	\$ 586,589,238	\$ 85,837,185	\$ 672,426,423
Projects on IUP Closed in FY14			
ARRA Financing Agreements Executed	43,081,400		43,081,400
State Match Bonds repaid with Interest & Investments	53,283,940	2,600,153	55,884,093
Administrative Expenses (Non-ARRA)	13,821,246	739,898	14,561,144
<b>TOTAL USES</b>	<b>\$ 696,775,824</b>	<b>\$ 89,177,237</b>	<b>\$ 785,953,060</b>
Available Funds			\$ 229,593,294

EXHIBIT 5  
FY11 Project List  
For the year ended June 30, 2014

<b>Loans Closed in FY14</b>				
<b>Loan #</b>	<b>Type</b>	<b>Borrower</b>	<b>Actual Closing Date</b>	<b>Amount</b>
221007-06	Base	Monroe	9/12/2013	\$ 11,700,000.00
221020-01	Base	Mansura	8/6/2013	\$ 1,010,000.00
221226-01	Subsidy	Hornbeck	8/6/2013	\$ 395,000.00
221281-01	Base	Sterlington	8/28/2013	\$ 350,000.00
221316-01	Base	New Iberia	9/19/2013	\$ 6,497,000.00
221452-01	Base	Zachary	5/15/2014	\$ 5,000,000.00
221545-01	Base	Blanchard	8/15/2013	\$ 2,000,000.00
221741-01	Base	Hammond	11/1/2013	\$ 5,000,000.00
221830-01	Subsidy	Winn Parish	9/19/2013	\$ 275,000.00
221840-01	Base/Subsidy	Jefferson Parish	12/19/2013	\$ 15,250,000.00
221841-01	Base	Jefferson Parish	4/24/2014	\$ 20,000,000.00
221850-01	Subsidy	Florien	5/15/2014	\$ 199,430.00
221870-01	Base	Shreveport	11/1/2013	\$ 5,000,000.00
221885-01	Base	Harahan	3/12/2014	\$ 4,000,000.00
221887-01	Subsidy	Lake Providence	3/20/2014	\$ 650,000.00
221905-01	Base	Thibodaux	10/23/2013	\$ 8,510,755.00
<b>Total</b>				<b>\$ 85,837,185.00</b>

<b>Anticipated Loans to be closed in FY15</b>				
<b>Loan #</b>	<b>Column1</b>	<b>Borrower</b>	<b>Anticipated Closing Date</b>	<b>Amount</b>
221173-03	Base	Bossier Parish	8/31/2013	\$ 1,264,000.00
221906-01	Base	Gonzales	12/31/2014	\$ 395,000.00
221056-01	Base	Grambling	12/31/2014	\$ 350,000.00
221756-01	Base	Grand Isle	12/31/2014	\$ 2,000,000.00
221898-01	Base	Tallulah	9/30/2013	\$ 11,700,000.00
221492-01	Subsidy/Green	Terrebonne Parish 3	10/31/2014	\$ 275,000.00
22149-013	Base	Terrebone Parish 4	9/30/2013	\$ 6,497,000.00
221391-01	Subsidy/Green	West Monroe		\$ 5,000,000.00
<b>Total</b>				<b>\$ 27,481,000.00</b>

Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Assumptions (One-Day Max)

State Match Bond Assumptions	
'Bonded or 1-Day Sale	Short-Term
Date of Issuance	8/1/2014
Interest Rate Scale	0.95%
Days Outstanding	1 days
Costs of Issuance	\$2.00 per bond
Underwriter's Discount	\$10.00 per bond

Loan Assumptions	Loan Term #1
Interest Rate	0.45%
Admin fee	0.50%
Term	20 Year
Drawdown Period	2 Year
First Repayment Occurs After	1 Year
Percentage of loan portfolio	100.00%
Additional Subsidy	5,287,805.54

Sources of Funds			
	Par Amount (State Match Bonds)	\$	22,232,769.24
	Additional Funds	\$	629,933,345.18
	<b>Total</b>	\$	652,166,114.42
Uses of Funds			
	Existing Loan Disbursements	\$	209,112,866.26
	State Match Loan Account	\$	21,087,336.97
	Additional Funds	\$	416,427,283.72
	Set-asides	\$	5,271,834.24
	Underwriter's Discount	\$	222,327.69
	Costs of Issuance	\$	44,465.54
	Rounding	\$	0.00
	<b>Total</b>	\$	652,166,114.42

## Louisiana Public Facilities Authority • Clean Water Revolving Loan Fund • Sources and Uses of Funds

[illegible]

## Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Cash Flows

	Loan Interest Repayments	Revenues Available for State Match Debt Service		Loan Principal Repayments	Total Revenues	Excess Interest Revenues		Excess Principal Revenues		Accrued Interest Revenues Used for State Match Debt Service		Funds Used for Recycling	
		\$	\$			\$	\$	\$	\$	\$	\$	\$	\$
8/1/2014	\$ -	-	-	\$ -	\$ -	54,428,167.95	201,755,878.99	201,755,878.99	\$ -	3,120,122.82	\$ -	247,330,796.94	
8/1/2015	2,281,906.73	2,281,906.73	17,088,000.00	19,369,906.73	-	54,428,167.95	201,755,878.99	201,755,878.99	\$ -	3,120,122.82	\$ -	16,635,108.91	
8/1/2016	2,022,855.48	2,022,855.48	17,780,985.00	19,803,840.48	19,803,840.48	8,015,033.91	17,088,000.00	17,088,000.00	17,088,000.00	2,808,110.54	22,030,510.16	22,030,510.16	
8/1/2017	2,953,658.64	2,953,658.64	27,757,591.41	30,711,250.05	30,711,250.05	7,370,657.66	27,757,591.41	27,757,591.41	27,757,591.41	2,527,299.48	28,215,252.76	28,215,252.76	
8/1/2018	2,842,691.33	2,842,691.33	28,674,720.30	31,517,411.63	31,517,411.63	3,266,680.60	28,674,720.30	28,674,720.30	28,674,720.30	2,274,569.54	29,271,014.07	29,271,014.07	
8/1/2019	2,774,027.62	2,774,027.62	29,296,657.73	32,070,685.35	32,070,685.35	3,124,411.09	29,296,657.73	29,296,657.73	29,296,657.73	2,047,112.58	30,048,927.54	30,048,927.54	
8/1/2020	2,734,526.89	2,734,526.89	31,499,929.84	34,234,456.73	34,234,456.73	3,027,575.41	31,499,929.84	31,499,929.84	31,499,929.84	1,842,401.32	32,414,874.70	32,414,874.70	
8/1/2021	2,681,631.34	2,681,631.34	33,728,685.06	36,410,316.41	36,410,316.41	2,962,719.90	33,728,685.06	33,728,685.06	33,728,685.06	1,658,161.19	34,772,692.59	34,772,692.59	
8/1/2022	2,615,093.23	2,615,093.23	35,941,621.45	38,556,714.68	38,556,714.68	2,887,005.05	35,941,621.45	35,941,621.45	35,941,621.45	1,492,345.07	37,082,853.24	37,082,853.24	
8/1/2023	2,542,783.39	2,542,783.39	38,281,896.35	40,824,679.74	40,824,679.74	2,799,929.57	38,281,896.35	38,281,896.35	38,281,896.35	1,343,110.57	40,991,032.44	40,991,032.44	
8/1/2024	2,463,386.49	2,463,386.49	39,883,996.42	42,347,382.91	42,347,382.91	2,709,136.09	39,883,996.42	39,883,996.42	39,883,996.42	-	-	-	
8/1/2025	2,397,131.26	2,397,131.26	39,369,933.84	41,767,065.10	41,767,065.10	3,829,412.01	79,253,930.26	79,253,930.26	79,253,930.26	-	-	-	
8/1/2026	2,407,788.04	2,407,788.04	40,676,227.07	43,084,015.11	43,084,015.11	6,226,543.27	119,930,157.33	119,930,157.33	119,930,157.33	-	-	-	
8/1/2027	2,218,680.27	2,218,680.27	41,055,453.72	43,274,133.99	43,274,133.99	8,634,331.31	160,985,611.05	160,985,611.05	160,985,611.05	-	-	-	
8/1/2028	2,027,703.73	2,027,703.73	41,438,167.85	43,465,871.58	43,465,871.58	10,853,011.58	202,423,778.91	202,423,778.91	202,423,778.91	-	-	-	
8/1/2029	1,834,864.63	1,834,864.63	41,624,319.05	43,459,183.68	43,459,183.68	12,880,715.31	244,048,097.96	244,048,097.96	244,048,097.96	-	-	-	
8/1/2030	1,644,880.24	1,644,880.24	42,000,918.06	43,645,798.30	43,645,798.30	14,715,579.94	286,049,016.02	286,049,016.02	286,049,016.02	-	-	-	
8/1/2031	1,454,753.86	1,454,753.86	42,084,702.08	43,539,455.94	43,539,455.94	16,360,460.18	328,133,718.10	328,133,718.10	328,133,718.10	-	-	-	
8/1/2032	1,269,452.65	1,269,452.65	39,131,566.05	40,401,018.69	40,401,018.69	17,815,214.04	367,265,284.14	367,265,284.14	367,265,284.14	-	-	-	
8/1/2033	1,098,108.85	1,098,108.85	36,604,412.56	37,702,521.41	37,702,521.41	19,084,666.69	403,869,696.71	403,869,696.71	403,869,696.71	-	-	-	
8/1/2034	936,545.48	936,545.48	35,285,504.34	36,222,049.82	36,222,049.82	20,182,775.53	439,155,201.05	439,155,201.05	439,155,201.05	-	-	-	
8/1/2035	778,135.31	778,135.31	34,362,589.80	35,140,725.11	35,140,725.11	21,119,321.01	473,517,790.85	473,517,790.85	473,517,790.85	-	-	-	
8/1/2036	624,725.89	624,725.89	34,042,515.59	34,667,241.48	34,667,241.48	21,897,456.32	507,560,306.44	507,560,306.44	507,560,306.44	-	-	-	
8/1/2037	471,534.57	471,534.57	19,760,976.69	20,232,511.26	20,232,511.26	22,522,182.21	527,321,283.13	527,321,283.13	527,321,283.13	-	-	-	
8/1/2038	382,610.17	382,610.17	18,086,497.48	18,469,107.66	18,469,107.66	22,993,716.78	545,407,780.62	545,407,780.62	545,407,780.62	-	-	-	
8/1/2039	301,220.94	301,220.94	16,193,126.15	16,494,347.08	16,494,347.08	23,376,326.95	561,600,906.76	561,600,906.76	561,600,906.76	-	-	-	
8/1/2040	228,351.87	228,351.87	14,025,811.46	14,254,163.33	14,254,163.33	23,677,547.89	575,626,718.22	575,626,718.22	575,626,718.22	-	-	-	
8/1/2041	165,235.72	165,235.72	11,856,241.27	12,021,476.99	12,021,476.99	23,905,899.76	587,482,959.50	587,482,959.50	587,482,959.50	-	-	-	
8/1/2042	111,882.63	111,882.63	9,692,059.25	9,803,941.88	9,803,941.88	24,071,135.47	597,175,018.75	597,175,018.75	597,175,018.75	-	-	-	
8/1/2043	68,268.36	68,268.36	7,438,868.51	7,507,136.88	7,507,136.88	24,183,018.10	604,613,887.26	604,613,887.26	604,613,887.26	-	-	-	
8/1/2044	34,793.46	34,793.46	5,090,071.53	5,124,864.99	5,124,864.99	24,251,286.47	609,703,958.79	609,703,958.79	609,703,958.79	-	-	-	
8/1/2045	11,888.13	11,888.13	2,641,807.56	2,653,695.69	2,653,695.69	24,286,079.92	612,345,766.35	612,345,766.35	612,345,766.35	-	-	-	
8/1/2046	-	-	-	-	-	24,297,968.06	612,345,766.35	612,345,766.35	612,345,766.35	-	-	-	
8/1/2047	-	-	-	-	-	24,297,968.06	612,345,766.35	612,345,766.35	612,345,766.35	-	-	-	
8/1/2048	-	-	-	-	-	24,297,968.06	612,345,766.35	612,345,766.35	612,345,766.35	-	-	-	
8/1/2049	-	-	-	-	-	24,297,968.06	612,345,766.35	612,345,766.35	612,345,766.35	-	-	-	
8/1/2050	-	-	-	-	-	24,297,968.06	612,345,766.35	612,345,766.35	612,345,766.35	-	-	-	
8/1/2051	-	-	-	-	-	24,297,968.06	612,345,766.35	612,345,766.35	612,345,766.35	-	-	-	
8/1/2052	-	-	-	-	-	24,297,968.06	612,345,766.35	612,345,766.35	612,345,766.35	-	-	-	
8/1/2053	-	-	-	-	-	24,297,968.06	612,345,766.35	612,345,766.35	612,345,766.35	-	-	-	
8/1/2054	-	-	-	-	-	24,297,968.06	612,345,766.35	612,345,766.35	612,345,766.35	-	-	-	
8/1/2055	-	-	-	-	-	24,297,968.06	612,345,766.35	612,345,766.35	612,345,766.35	-	-	-	

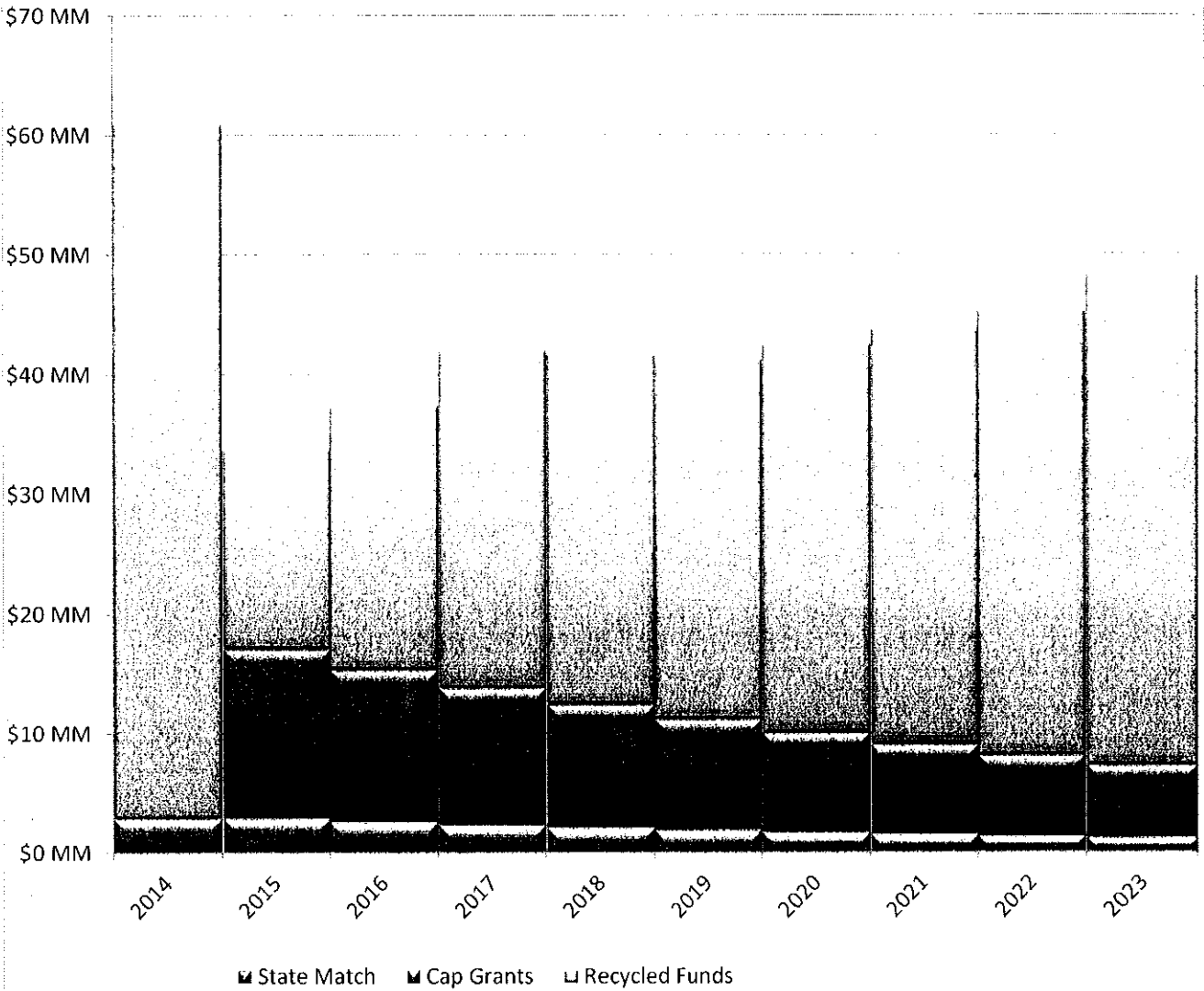
Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Bond Debt Service Summary

Match Bond Debt Service				Total Bond Debt Service			
	Principal	Interest	Total		Principal	Interest	Total
8/1/2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8/1/2015	3,120,040.49	82.33	3,120,122.82		3,120,040.49	82.33	3,120,122.82
8/1/2016	2,808,036.44	74.10	2,808,110.54		2,808,036.44	74.10	2,808,110.54
8/1/2017	2,527,232.79	66.69	2,527,299.48		2,527,232.79	66.69	2,527,299.48
8/1/2018	2,274,509.51	60.02	2,274,569.54		2,274,509.51	60.02	2,274,569.54
8/1/2019	2,047,058.56	54.02	2,047,112.58		2,047,058.56	54.02	2,047,112.58
8/1/2020	1,842,352.71	48.62	1,842,401.32		1,842,352.71	48.62	1,842,401.32
8/1/2021	1,658,117.44	43.76	1,658,161.19		1,658,117.44	43.76	1,658,161.19
8/1/2022	1,492,305.69	39.38	1,492,345.07		1,492,305.69	39.38	1,492,345.07
8/1/2023	1,343,075.12	35.44	1,343,110.57		1,343,075.12	35.44	1,343,110.57
8/1/2024	-	-	-		-	-	-
8/1/2025	-	-	-		-	-	-
8/1/2026	-	-	-		-	-	-
8/1/2027	-	-	-		-	-	-
8/1/2028	-	-	-		-	-	-
8/1/2029	-	-	-		-	-	-
8/1/2030	-	-	-		-	-	-
8/1/2031	-	-	-		-	-	-
8/1/2032	-	-	-		-	-	-
8/1/2033	-	-	-		-	-	-
8/1/2034	-	-	-		-	-	-
8/1/2035	-	-	-		-	-	-
8/1/2036	-	-	-		-	-	-
8/1/2037	-	-	-		-	-	-
8/1/2038	-	-	-		-	-	-
8/1/2039	-	-	-		-	-	-
8/1/2040	-	-	-		-	-	-
8/1/2041	-	-	-		-	-	-
8/1/2042	-	-	-		-	-	-
8/1/2043	-	-	-		-	-	-
8/1/2044	-	-	-		-	-	-
8/1/2045	-	-	-		-	-	-
8/1/2046	-	-	-		-	-	-
8/1/2047	-	-	-		-	-	-
8/1/2048	-	-	-		-	-	-
8/1/2049	-	-	-		-	-	-
8/1/2050	-	-	-		-	-	-
8/1/2051	-	-	-		-	-	-
8/1/2052	-	-	-		-	-	-
8/1/2053	-	-	-		-	-	-
8/1/2054	-	-	-		-	-	-
8/1/2055	-	-	-		-	-	-
	\$ 19,112,728.75	\$ 504.36	\$ 19,113,233.11		\$ 19,112,728.75	\$ 504.36	\$ 19,113,233.11

## Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Loan Repayments

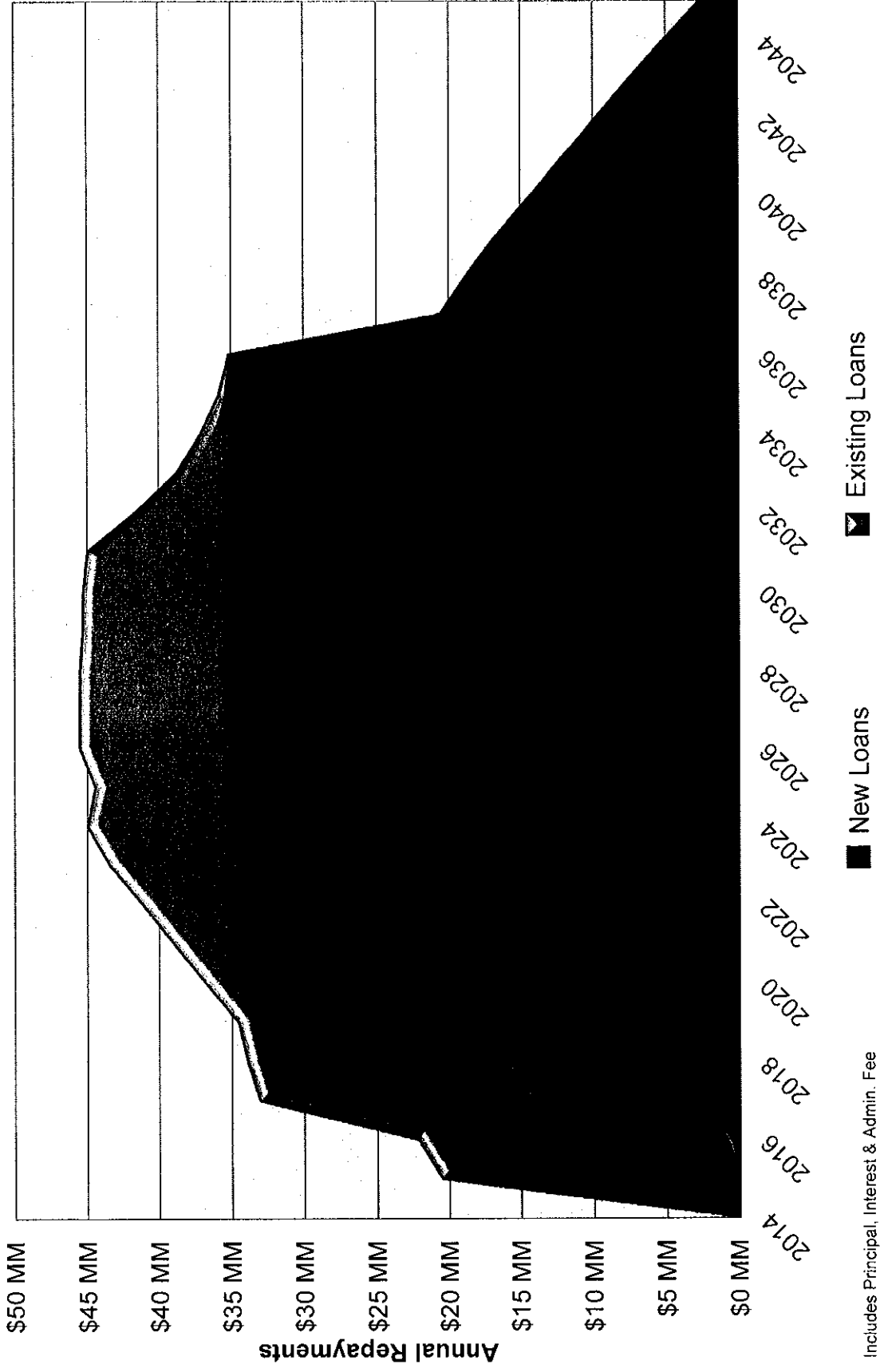
	Direct Loans				New Loans				Direct Loans & New Loans				Repayments Pledged to Debt Service
	Principal	Interest	Admin. Fee	Total Payments	Principal	Interest	Admin. Fee	Total Payment	Total Principal	Total Interest	Admin. Fee	Total Payment	
2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 17,088,000.00	\$ 2,281,906.73	\$ -	\$ 20,508,405.07	\$ -
2015	17,088,000.00	2,281,906.73	1,138,498.34	20,508,405.07	-	-	-	-	17,088,000.00	2,281,906.73	1,138,498.34	20,508,405.07	19,369,906.73
2016	17,780,985.00	2,022,855.48	1,051,885.84	20,855,726.32	-	-	-	-	17,780,985.00	2,022,855.48	2,376,315.06	22,180,155.54	19,803,840.48
2017	15,669,064.13	1,761,672.34	963,270.92	18,394,007.39	-	-	-	-	27,757,591.41	2,953,658.64	2,396,129.31	33,107,379.38	30,711,250.05
2018	14,930,000.00	1,553,118.76	885,140.60	17,368,259.36	-	-	-	-	28,674,720.30	2,842,691.33	2,436,554.61	33,953,966.25	31,517,411.63
2019	13,712,000.00	1,377,755.01	813,503.10	15,903,258.11	-	-	-	-	29,296,657.73	2,774,027.62	2,497,484.07	34,568,169.42	32,070,685.35
2020	13,845,999.96	1,318,944.01	744,963.10	15,909,907.07	-	-	-	-	31,499,929.84	2,734,526.89	2,549,502.08	36,783,958.81	34,234,456.73
2021	14,001,000.00	1,057,546.26	675,615.60	15,734,161.86	-	-	-	-	33,728,685.06	2,681,631.34	2,587,986.12	38,998,302.53	36,410,316.41
2022	14,142,000.00	893,956.76	605,480.60	15,641,440.36	-	-	-	-	35,941,621.45	2,615,093.23	2,621,530.19	41,178,244.86	38,556,714.68
2023	14,333,999.82	728,338.76	534,640.60	15,596,979.18	-	-	-	-	38,281,896.35	2,542,783.39	2,650,356.68	43,475,036.42	40,824,679.74
2024	13,706,000.00	550,242.01	462,833.10	14,728,075.11	-	-	-	-	39,883,996.42	2,463,386.49	2,674,061.73	45,021,444.64	42,347,382.91
2025	10,876,791.62	407,025.49	394,168.39	11,677,985.50	-	-	-	-	39,369,933.84	2,397,131.26	2,704,775.91	44,471,841.02	41,767,065.10
2026	9,705,000.00	328,241.27	340,054.14	10,373,295.41	-	-	-	-	40,676,227.07	2,407,788.04	2,495,805.53	45,579,820.63	43,084,015.11
2027	9,790,000.00	278,504.02	291,401.64	10,359,905.66	-	-	-	-	41,055,453.72	2,218,680.27	2,290,825.76	45,564,959.75	43,274,133.99
2028	9,875,692.32	228,222.02	242,321.64	10,346,235.98	-	-	-	-	41,438,167.85	2,027,703.73	2,083,933.38	45,549,804.96	43,465,871.58
2029	9,762,000.00	177,414.06	192,828.18	10,132,242.24	-	-	-	-	41,624,319.05	1,834,864.63	1,875,128.33	45,334,312.00	43,459,183.68
2030	9,835,906.98	130,810.11	143,900.84	10,110,617.93	-	-	-	-	42,000,918.06	1,644,880.24	1,665,375.93	45,311,174.23	43,645,798.30
2031	9,614,123.39	85,426.28	94,918.08	9,794,467.75	-	-	-	-	42,084,702.08	1,454,753.86	1,454,040.28	44,993,496.22	43,539,455.94
2032	6,352,516.86	46,342.67	51,380.72	6,450,140.25	-	-	-	-	36,604,412.56	1,269,452.65	1,246,607.67	41,647,626.36	40,401,018.69
2033	3,513,962.41	22,404.59	24,893.98	3,561,260.98	-	-	-	-	36,604,412.56	1,098,108.85	1,054,668.68	38,757,190.09	37,702,521.41
2034	1,880,694.91	9,748.25	10,831.37	1,901,274.53	-	-	-	-	35,285,504.34	936,545.48	873,582.02	37,095,631.84	36,222,049.82
2035	640,434.68	1,659.72	1,844.14	643,938.54	-	-	-	-	34,362,589.80	778,135.31	695,984.02	35,836,709.12	35,140,725.11
2036	-	-	-	-	-	-	-	-	34,042,515.59	624,725.89	523,927.30	35,191,168.78	34,667,241.48
2037	-	-	-	-	-	-	-	-	19,760,976.69	471,534.57	425,122.42	20,657,633.68	20,232,511.26
2038	-	-	-	-	-	-	-	-	18,086,497.48	382,610.17	334,689.93	18,803,797.59	18,469,107.66
2039	-	-	-	-	-	-	-	-	16,193,126.15	301,220.94	253,724.30	16,748,071.38	16,494,347.08
2040	-	-	-	-	-	-	-	-	14,025,811.46	228,351.87	183,595.24	14,437,758.57	14,254,163.33
2041	-	-	-	-	-	-	-	-	11,856,241.27	165,235.72	124,314.03	12,145,791.02	12,021,476.99
2042	-	-	-	-	-	-	-	-	9,692,059.25	111,882.63	75,853.74	9,879,795.62	9,803,941.88
2043	-	-	-	-	-	-	-	-	7,438,868.51	68,268.36	38,659.40	7,545,796.27	7,507,136.88
2044	-	-	-	-	-	-	-	-	5,090,071.53	34,793.46	13,209.04	5,138,074.02	5,124,864.99
2045	-	-	-	-	-	-	-	-	2,641,807.56	11,888.13	-	2,653,695.69	2,653,695.69
2046	-	-	-	-	-	-	-	-	-	-	-	-	-
2047	-	-	-	-	-	-	-	-	-	-	-	-	-
2048	-	-	-	-	-	-	-	-	-	-	-	-	-
2049	-	-	-	-	-	-	-	-	-	-	-	-	-
2050	-	-	-	-	-	-	-	-	-	-	-	-	-
2051	-	-	-	-	-	-	-	-	-	-	-	-	-
2052	-	-	-	-	-	-	-	-	-	-	-	-	-
2053	-	-	-	-	-	-	-	-	-	-	-	-	-
2054	-	-	-	-	-	-	-	-	-	-	-	-	-
2055	-	-	-	-	-	-	-	-	-	-	-	-	-
	\$231,056,172.08	\$15,171,037.60	\$9,664,374.92	\$255,891,584.60	\$ 641,339,681.41	\$ 31,210,079.58	\$ 34,677,866.20	\$ 707,227,627.19	\$ 872,395,853.49	\$ 46,381,117.18	\$ 44,342,241.12	\$ 963,119,211.79	\$ 918,776,970.67

### Sources of Funds for Additional Loans





## CWSRF Loan Repayments



## CWSRF Benefits Reporting

Loan: 116 of 132	<input type="checkbox"/> Entry Complete	Tracking #: CS221020-01	Other #:
Borrower: Mansura, Town of	Loan Execution Date: 08/06/2013	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #:	
Loan Amount \$: \$1,010,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Total from all Projects \$: 1,010,000		Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: New gravity sewer systems and pump. New force main that ties into Pump #9. Extensions of existing gravity sewer.

Facility Name: Reroute industrial park pond to new hwy. 1 pump station.  
Town of Mansura WWTP

Population Served (Current) :

by the Project: 1,573

by the Facility: 1,573

Wastewater Volume (Design Flow) :

by the Project: 0.6000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.6000mgd

Needs Categories:

IV-B New Interceptors \$303,000 30%

IV-A New Collector Sewers \$707,000 70%

Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
 NPDES Permit Number: LA0042552 ☐ No NPDES Permit  
 Other Permit Type: Other Permit Number:

Affected Waterbodies:

Waterbody Name	Waterbody ID	State Waterbody ID	Receiving Waterbody
Primary Impacted: La Vielle Riviere		100203	<input checked="" type="checkbox"/>
Other Impacted:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement  
 b. Allows the system to Achieve Compliance.  
 c. Affected waterbody is Impaired  
 d. Allows the system to address..... ☐ Existing TMDL ☐ Projected TMDL ☒ Watershed Management Plan

Designated Surface Water Uses (Selected):

Propagation of Fish and Wildlife  
 Primary Contact Recreation  
 Secondary Contact Recreation

Protection:

Primary  
 Primary

Restoration:

Primary

Comments:

## CWSRF Benefits Reporting

Loan: 117 of 132	<input type="checkbox"/> Entry Complete	Tracking #: CS221226-01	Other #:
Borrower: Hornbeck, Town of	Loan Execution Date: 08/06/2013	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #:	
Loan Amount \$: \$395,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Total from all Projects \$: 395,000		Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Installation of automated meter reading system

Facility Name: Hornbeck

Population Served (Current) :

by the Project: 1,740

by the Facility: 1,740

Wastewater Volume (Design Flow) :

by the Project: 0.0500mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.0500mgd

### Needs Categories:

I Secondary Treatment \$395,000 100%

### Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
NPDES Permit Number: LAG560106 ☐ No NPDES Permit  
Other Permit Type: Other Permit Number:

### Affected Waterbodies:

	Waterbody Name	Waterbody ID	State Waterbody ID	Receiving Waterbody
Primary Impacted :	Annacoco Creek to Vernon Lake		110501	<input checked="" type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

### Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.  
b. Allows the system to Achieve Compliance.  
c. Affected waterbody is Impaired.  
d. Allows the system to address..... ☒ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

### Designated Surface Water Uses (Selected):

Primary Contact Recreation  
Secondary Contact Recreation  
Propagation of Fish and Wildlife

#### Protection:

Primary  
Primary

#### Restoration:

Primary

Comments:

## CWSRF Benefits Reporting

<b>Loan:</b> 118 of 132	<input type="checkbox"/> Entry Complete	<b>Tracking #:</b> CS221545-01	<b>Other #:</b>
<b>Borrower:</b> Town of Blanchard	<b>Loan Execution Date:</b> 08/15/2013	<b>Incremental Funding:</b> N	<b>Phase #:</b> 0
<b>Assistance Type:</b> Loan	<b>Loan Interest Rate:</b> 0.95%	<b>Original Tracking #:</b>	
<b>Loan Amount \$:</b> \$2,000,000	<b>Repayment Period:</b> 20	<b>Same Environmental Results:</b> <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	<b>% Funded by CWSRF:</b> 100%	<b>ARRA Funding:</b> <input type="checkbox"/>	
<b>Total from all Projects \$:</b> 2,000,000		<b>Multiple nonpoint source projects with similar Environmental Results:</b> <input type="checkbox"/>	<b>Total NPS Projects:</b> 0

**Project:** 1 of 1 **CW Needs Survey Number :** # of NPS Projects: 0

**Project Description:** Collection system improvements and expansion of wastewater treatment plant

**Facility Name:** Town of Blanchard

**Population Served (Current) :**

by the Project: 2,050

by the Facility: 2,050

**Wastewater Volume (Design Flow) :**

by the Project: 0.3000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.3000mgd

### Needs Categories:

III-A Infiltration/Inflow	\$140,000	7%
II Advanced Treatment	\$920,000	46%
III-B Sewer System Rehabilitation	\$540,000	27%
I Secondary Treatment	\$180,000	9%
IV-A New Collector Sewers	\$80,000	4%
IV-B New Interceptors	\$140,000	7.00%

### Discharge Information:

- ☐ Ocean Outfall
 ☐ Estuary/Coastal Bay
 ☐ Wetland
 ☒ Surface Water
 ☐ Groundwater
 ☐ Land Application
- ☐ Other/Reuse
 ☐ Eliminates Discharge
 ☐ No Change / No Discharge
 ☐ NEP Study
 ☐ Seasonal Discharge
- NPDES Permit Number: LA0038903
 ☐ No NPDES Permit
- Other Permit Type:
 Other Permit Number:

### Affected Waterbodies:

Waterbody Name	Waterbody ID	State Waterbody ID	Receiving Waterbody
Primary Impacted: Red River		100305	<input checked="" type="checkbox"/>
Other Impacted:			<input type="checkbox"/>

### Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Maintenance.  
 b. Allows the system to Achieve Compliance.  
 c. Affected waterbody is Meeting Standards.  
 d. Allows the system to address..... ☐ Existing TMDL ☐ Projected TMDL ☒ Watershed Management Plan

### Designated Surface Water Uses (Selected):

Limited Aquatic and Wildlife  
Secondary Contact Recreation

#### Protection:

Primary  
Primary

#### Restoration:

**Comments:**

## CWSRF Benefits Reporting

<b>Loan:</b> 119 of 132	<input type="checkbox"/> Entry Complete	<b>Tracking #:</b> CS221281-01	<b>Other #:</b>
<b>Borrower:</b> Sterlington, Town of	<b>Loan Execution Date:</b> 08/28/2013	<b>Incremental Funding:</b> N	<b>Phase #:</b> 0
<b>Assistance Type:</b> Loan	<b>Loan Interest Rate:</b> 0.95%	<b>Original Tracking #:</b>	
<b>Loan Amount \$:</b> \$350,000	<b>Repayment Period:</b> 20	<b>Same Environmental Results:</b> <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	<b>% Funded by CWSRF:</b> 100%	<b>ARRA Funding:</b> <input type="checkbox"/>	
<b>Total from all Projects \$:</b> 350,000		<b>Multiple nonpoint source projects with similar Environmental Results:</b> <input type="checkbox"/> <b>Total NPS Projects:</b> 0	

**Project:** 1 of 1 **CW Needs Survey Number :** # of NPS Projects: 0

**Project Description:** Completion of new headworks structure for the WWTP to screen incoming sewer flow.

**Facility Name:**

**Population Served (Current) :**

by the Project: 1,276

by the Facility: 1,276

**Wastewater Volume (Design Flow) :**

by the Project: 0.3750mgd **Volume Eliminated/Conserved:** 0.0000mgd

by the Facility: 0.3750mgd

**Needs Categories:**

I Secondary Treatment \$350,000 100%

**Discharge Information:**

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
**NPOES Permit Number:** LA0046809 ☐ No NPDES Permit  
**Other Permit Type:** **Other Permit Number:**

**Affected Waterbodies:**

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
<b>Primary Impacted :</b>	Ouachita River		080101	<input checked="" type="checkbox"/>
<b>Other Impacted :</b>				<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

a. Contributes to water quality Improvement.  
b. Allows the system to Maintain Compliance.  
c. Affected waterbody is Impaired.  
d. Allows the system to address..... ☒ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

**Designated Surface Water Uses (Selected):**

Propagation of Fish and Wildlife  
Drinking Water Supply  
Primary Contact Recreation  
Secondary Contact Recreation

**Protection:**

Primary  
Primary

**Restoration:**

Primary  
Primary

**Comments:**

## CWSRF Benefits Reporting

<b>Loan:</b> 120 of 132 <b>Borrower:</b> Monroe, City of <b>Assistance Type:</b> Loan <b>Loan Amount \$:</b> \$11,700,000 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete <b>Loan Execution Date:</b> 09/12/2013 <b>Loan Interest Rate:</b> 0.85% <b>Repayment Period:</b> 20 <b>% Funded by CWSRF:</b> 100%	<b>Tracking #:</b> CS221007-06 <b>Incremental Funding:</b> N <b>Original Tracking #:</b> <b>Same Environmental Results:</b> <input type="checkbox"/> <b>ARRA Funding:</b> <input type="checkbox"/>
<b>Total from all Projects \$:</b> 11,700,000 <b>Multiple nonpoint source projects with similar Environmental Results:</b> <input type="checkbox"/> <b>Total NPS Projects:</b> 0		

**Project:** 1 of 1    **CW Needs Survey Number :**    **# of NPS Projects:** 0

**Project Description:** Sanitation sewer line rehabilitation throughout the City of Monroe

**Facility Name:** City of Monroe

**Population Served (Current) :**

by the Project: 58,857  
by the Facility: 58,857

**Wastewater Volume (Design Flow) :**

by the Project: 18.0000mgd    **Volume Eliminated/Conserved:** 0.0000mgd  
by the Facility: 18.0000mgd

**Needs Categories:**

III-A Infiltration/Inflow    \$11,700,000    100%

**Discharge Information:**

☐ Ocean Outfall    ☐ Estuary/Coastal Bay    ☐ Wetland    ☒ Surface Water    ☐ Groundwater    ☐ Land Application  
☐ Other/Reuse    ☐ Eliminates Discharge    ☐ No Change / No Discharge    ☐ NEP Study    ☐ Seasonal Discharge  
**NPDES Permit Number:** LA0046809    ☐ No NPDES Permit  
**Other Permit Type:**    **Other Permit Number:**

**Affected Waterbodies:**

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :		080101	<input checked="" type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

a. Contributes to water quality    Improvement.  
 b. Allows the system to    Achieve Compliance.  
 c. Affected waterbody is    Impaired.  
 d. Allows the system to address.....    ☐ Existing TMDL    ☐ Projected TMDL    ☒ Watershed Management Plan

**Designated Surface Water Uses (Selected):**

Propagation of Fish and Wildlife  
 Drinking Water Supply  
 Primary Contact Recreation  
 Secondary Contact Recreation

Protection:

Primary  
 Primary

Restoration:

Primary  
 Primary

**Comments:**

## CWSRF Benefits Reporting

<b>Loan:</b> 121 of 132	<input type="checkbox"/> Entry Complete	<b>Tracking #:</b> CS221316-01	<b>Other #:</b>
<b>Borrower:</b> New Iberia, City of	<b>Loan Execution Date:</b> 09/19/2013	<b>Incremental Funding:</b> N	<b>Phase #:</b> 0
<b>Assistance Type:</b> Loan	<b>Loan Interest Rate:</b> 0.95%	<b>Original Tracking #:</b>	
<b>Loan Amount \$:</b> \$6,497,000	<b>Repayment Period:</b> 20	<b>Same Environmental Results:</b> <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	<b>% Funded by CWSRF:</b> 100%	<b>ARRA Funding:</b> <input type="checkbox"/>	
<b>Total from all Projects \$:</b> 6,497,000		<b>Total NPS Projects:</b> 0	

**Project:** 1 of 1 **CW Needs Survey Number :** # of NPS Projects: 0

**Project Description:** Facility Plan Study, evaluation, and inspections. Rehablataion plan for Basins A,C, and G

**Facility Name:**

**Population Served (Current) :**

by the Project: 32,623  
by the Facility: 32,623

**Wastewater Volume (Design Flow) :**

by the Project: 6.0000mgd Volume Eliminated/Conserved: 0.0000mgd  
by the Facility: 6.0000mgd

**Needs Categories:**

IV-B New Interceptors	\$1,169,460	18%
III-A Infiltration/Inflow	\$2,663,770	41%
III-B Sewer System Rehabilitation	\$2,663,770	41%

**Discharge Information:**

☐ Ocean Outfall
 ☐ Estuary/Coastal Bay
 ☐ Wetland
 ☒ Surface Water
 ☐ Groundwater
 ☐ Land Application  
☐ Other/Reuse
 ☐ Eliminates Discharge
 ☐ No Change / No Discharge
 ☐ NEP Study
 ☐ Seasonal Discharge  
 NPDES Permit Number: ☐ No NPDES Permit  
 Other Permit Type: Other Permit Number:

**Affected Waterbodies:**

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	New Iberia Southern Drainage Canal		060904	<input checked="" type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

a. Contributes to water quality Improvement  
 b. Allows the system to Achieve Compliance.  
 c. Affected waterbody is Impaired.  
 d. Allows the system to address..... ☒ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

**Designated Surface Water Uses (Selected):**

Primary Contact Recreation  
 Secondary Contact Recreation  
 Propagation of Fish and Wildlife

Protection:

Primary  
 Secondary  
 Secondary

Restoration:

**Comments:**

## CWSRF Benefits Reporting

Loan: 122 of 132	<input type="checkbox"/> Entry Complete	Tracking #: CS221830-01	Other #:
Borrower: Winn Parish Police Jury	Loan Execution Date: 09/19/2013	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #	
Loan Amount \$: \$275,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Total from all Projects \$: 275,000		Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Permeable pavement parking lot at Winn Parish Courthouse

Facility Name:

Population Served (Current) :

by the Project: 16,894  
by the Facility: 16,894

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd Volume Eliminated/Conserved: 0.0000mgd  
by the Facility: 0.0000mgd

Needs Categories:

VII-D Urban, excluding decentralized systems \$275,000 100%

Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☐ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☒ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge

NPDES Permit Number:

☒ No NPDES Permit

Other Permit Type:

Other Permit Number:

Affected Waterbodies:

Waterbody Name	Waterbody ID	State Waterbody ID	Receiving Waterbody
Primary Impacted : Dugdemona River- from Big Creek		081402	<input checked="" type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.  
b. Allows the system to Maintain Compliance.  
c. Affected waterbody is Meeting Standards.  
d. Allows the system to address..... ☐ Existing TMDL ☐ Projected TMDL ☒ Watershed Management Plan

Designated Surface Water Uses (Selected):

Primary Contact Recreation  
Secondary Contact Recreation  
Propagation of Fish and Wildlife  
Agriculture

Protection:

Primary  
Primary  
Primary

Restoration:

Primary

Comments:



## CWSRF Benefits Reporting

<b>Loan:</b> 123 of 132 <b>Borrower:</b> Thibodaux, City of <b>Assistance Type:</b> Loan <b>Loan Amount \$:</b> \$8,510,755 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete <b>Loan Execution Date:</b> 10/23/2013 <b>Loan Interest Rate:</b> 0.95% <b>Repayment Period:</b> 20 <b>% Funded by CWSRF:</b> 100%	<b>Tracking #:</b> CS221905-01 <b>Other #:</b> <b>Incremental Funding:</b> N <b>Phase #:</b> 0 <b>Original Tracking #:</b> <b>Same Environmental Results:</b> <input type="checkbox"/> <b>ARRA Funding:</b> <input type="checkbox"/>
<b>Total from all Projects \$:</b> 8,510,755    Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		<b>Total NPS Projects:</b> 0

**Project:** 1 of 1    **CW Needs Survey Number :**    **# of NPS Projects:** 0

**Project Description:** New 3.3 MGD avg daily flow secondary treatment wwtp, new sewer force main, upgrade exiting lift station. Discharge includes wetland assimilation. Includes removal, processing, transportation and disposal of sludge from existing wwtp

**Facility Name:** basin.

**Population Served (Current) :**

by the Project: 14,431  
by the Facility: 14,431

**Wastewater Volume (Design Flow) :**

by the Project: 3.3000mgd    Volume Eliminated/Conserved: 0.0000mgd  
by the Facility: 3.3000mgd

### Needs Categories:

I Secondary Treatment	\$5,276,668	62%
III-B Sewer System Rehabilitation	\$1,446,828	17%
IV-A New Collector Sewers	\$1,787,259	21%

### Discharge Information:

☐ Ocean Outfall    ☐ Estuary/Coastal Bay    ☐ Wetland    ☒ Surface Water    ☐ Groundwater    ☐ Land Application  
☐ Other/Reuse    ☐ Eliminates Discharge    ☐ No Change / No Discharge    ☐ NEP Study    ☐ Seasonal Discharge  
**NPDES Permit Number:**    ☐ No NPDES Permit  
**Other Permit Type:**    **Other Permit Number:**

### Affected Waterbodies:

	Waterbody Name	Waterbody ID	State Waterbody ID	Receiving Waterbody
Primary Impacted :	Terrebonne/Lafourche Drainage Canals		120207	<input checked="" type="checkbox"/>
Other Impacted :	Bayou Boeuf, Halpin Canal, and Ther		020102	<input checked="" type="checkbox"/>

### Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality    Improvement.  
 b. Allows the system to    Achieve Compliance.  
 c. Affected waterbody is    Not Assessed.  
 d. Allows the system to address.....    ☐ Existing TMDL    ☐ Projected TMDL    ☒ Watershed Management Plan

### Designated Surface Water Uses (Selected):

Primary Contact Recreation  
 Secondary Contact Recreation  
 Propagation of Fish and Wildlife  
 Agriculture

#### Protection:

Primary  
 Primary  
 Primary

#### Restoration:

Primary

**Comments:**

## CWSRF Benefits Reporting

<b>Loan:</b> 124 of 132	<input type="checkbox"/> Entry Complete	Tracking #: CS221870-01	Other #:
Borrower: Shreveport, City of	Loan Execution Date: 11/01/2013	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #:	
Loan Amount \$: \$5,000,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Total from all Projects \$: 5,000,000		Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Sanitary Sewer Evaluation Survey

Facility Name:

Population Served (Current) :

by the Project: 200,145

by the Facility: 200,145

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.0000mgd

Needs Categories:

III-A Infiltration/Inflow

\$5,000,000 100%

Discharge Information:

☐ Ocean Outfall

☐ Estuary/Coastal Bay

☐ Wetland

☐ Surface Water

☐ Groundwater

☐ Land Application

☐ Other/Reuse

☐ Eliminates Discharge

☒ No Change / No Discharge

☐ NEP Study

☐ Seasonal Discharge

NPDES Permit Number: LA0042188

☐ No NPDES Permit

Other Permit Type:

Other Permit Number:

Affected Waterbodies:

Waterbody Name

Waterbody ID

State Waterbody ID

Receiving Waterbody

Primary Impacted : Red River

100101\_00

☒

Other Impacted : Twelve Mile Bayou

100304\_00

☒

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality

Maintenance.

b. Allows the system to

Maintain Compliance.

c. Affected waterbody is

Meeting Standards.

d. Allows the system to address.....

☐ Existing TMDL

☐ Projected TMDL

☒ Watershed Management Plan

Designated Surface Water Uses (Selected):

Primary Contact Recreation

Secondary Contact Recreation

Propagation of Fish and Wildlife

Protection:

Secondary

Secondary

Restoration:

Primary

Comments:

## CWSRF Benefits Reporting

Loan: 125 of 132	<input type="checkbox"/> Entry Complete	Tracking #: CS221741-01	Other #:
Borrower: Hammond, City of	Loan Execution Date: 11/01/2013	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #:	
Loan Amount \$: \$5,000,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Total from all Projects \$: 5,000,000		Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: I/I correction (CIPP and point repairs)

Facility Name:

Population Served (Current) :

by the Project: 20,019

by the Facility: 20,019

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 8.0000mgd

Needs Categories:

III-A Infiltration/Inflow \$5,000,000 100%

Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☐ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☒ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge

NPDES Permit Number: LA0042188

☐ No NPDES Permit

Other Permit Type:

Other Permit Number:

Affected Waterbodies:

Waterbody Name

Waterbody ID

State Waterbody ID

Receiving Waterbody

Primary Impacted : South Slough Wetland

040604-001

☒

Other Impacted :

☐

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.

b. Allows the system to Not Applicable

c. Affected waterbody is Not Assessed.

d. Allows the system to address..... ☐ Existing TMDL ☐ Projected TMDL ☒ Watershed Management Plan

Designated Surface Water Uses (Selected):

Primary Contact Recreation  
Secondary Contact Recreation  
Propagation of Fish and Wildlife

Protection:

Secondary  
Secondary

Restoration:

Primary

Comments:

## CWSRF Benefits Reporting

Loan: 126 of 132	<input type="checkbox"/> Entry Complete	Tracking #: CS221840-01	Other #:
Borrower: Jefferson Parish Consolidated Sewerage District	Loan Execution Date: 12/19/2013	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate:	Original Tracking #:	
Loan Amount \$: \$15,250,000	Repayment Period: 0	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	ARRA Funding: <input type="checkbox"/>	
Total from all Projects \$: 15,250,000		Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: A. Replace pumping equipment at lift stations (5) with energy efficient pumps.

Facility Name: 1. Stonebridge & Trapp Lift Station

2. Lynette & Shirley Lift Station

Population Served (Current): 3. Lumbert & MacArthur Lift Station

by the Project: 432,552

by the Facility: 432,552

Wastewater Volume (Design Flow) :

by the Project: 65.7800mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 65.7800mgd

### Needs Categories:

IV-A New Collector Sewers \$13,267,500 87%

IV-B New Interceptors \$1,982,500 13%

### Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☐ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☒ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
 NPDES Permit Number: LA0042188 ☐ No NPDES Permit  
 Other Permit Type: Other Permit Number:

### Affected Waterbodies:

	Waterbody Name	Waterbody ID	State Waterbody ID	Receiving Waterbody
Primary Impacted :	Mississippi		070301	<input checked="" type="checkbox"/>
Other Impacted :	Barataria Bayou		020802	<input checked="" type="checkbox"/>

### Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Maintenance.  
 b. Allows the system to Maintain Compliance  
 c. Affected waterbody is Meeting Standards.  
 d. Allows the system to address..... ☐ Existing TMDL ☐ Projected TMDL ☒ Watershed Management Plan

Comments:

## CWSRF Benefits Reporting

<b>Loan:</b> 127 of 132 <b>Borrower:</b> Harahan, City of <b>Assistance Type:</b> Loan <b>Loan Amount \$</b> \$4,000,000 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete <b>Loan Execution Date:</b> 03/12/2014 <b>Loan Interest Rate:</b> 0.95% <b>Repayment Period:</b> 20 <b>% Funded by CWSRF:</b> 100%	<b>Tracking #:</b> CS221885-01 <b>Other #:</b> <b>Incremental Funding:</b> N <b>Phase #:</b> 0 <b>Original Tracking #:</b> <b>Same Environmental Results:</b> <input type="checkbox"/> <b>ARRA Funding:</b> <input type="checkbox"/>
<b>Total from all Projects \$:</b> 4,000,000 <b>Multiple nonpoint source projects with similar Environmental Results:</b> <input type="checkbox"/>		<b>Total NPS Projects:</b> 0

**Project:** 1 of 1 **CW Needs Survey Number :** **# of NPS Projects:** 0

**Project Description:** Sanitary Sewer Evaluation Survey (SSES) and enter data into an Underground Asset Management database.

**Facility Name:**

**Population Served (Current) :**

by the Project: 9,277  
by the Facility: 9,277

**Wastewater Volume (Design Flow) :**

by the Project: 0.0000mgd **Volume Eliminated/Conserved:** 0.0000mgd  
by the Facility: 1.6000mgd

**Needs Categories:**

III-A Infiltration/Inflow \$4,000,000 100%

**Discharge Information:**

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
**NPDES Permit Number:** LA0043940 ☐ No NPDES Permit  
**Other Permit Type:** **Other Permit Number:**

**Affected Waterbodies:**

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
<b>Primary Impacted :</b>	Mississippi River		070301	<input checked="" type="checkbox"/>
<b>Other Impacted :</b>				<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

a. Contributes to water quality Maintenance.  
 b. Allows the system to Maintain Compliance.  
 c. Affected waterbody is Meeting Standards.  
 d. Allows the system to address..... ☒ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

**Designated Surface Water Uses (Selected):**

Drinking Water Supply  
Primary Contact Recreation

**Protection:**  
 Primary  
 Secondary  
**Restoration:**

**Comments:**

## CWSRF Benefits Reporting

Loan: 129 of 132	<input type="checkbox"/> Entry Complete	Tracking #: CS221887-01	Other #:
Borrower: Lake Providence, Town of	Loan Execution Date: 03/20/2014	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #:	
Loan Amount \$: \$650,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Total from all Projects \$: 650,000		Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Automated Meter Reading System and Advance Meter Infrastructure System.

Facility Name:

Population Served (Current) :

by the Project: 5,104

by the Facility: 5,104

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.8500mgd

Needs Categories:

I Secondary Treatment \$650,000 100%

Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
 NPDES Permit Number: LA0020486 ☐ No NPDES Permit  
 Other Permit Type: Other Permit Number:

Affected Waterbodies:

Waterbody Name	Waterbody ID	State Waterbody ID	Receiving Waterbody
Primary Impacted : Mississippi River		070101	<input checked="" type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Maintenance.  
 b. Allows the system to Maintain Compliance.  
 c. Affected waterbody is Meeting Standards.  
 d. Allows the system to address ..... ☒ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

Designated Surface Water Uses (Selected):

Primary Contact Recreation  
 Secondary Contact Recreation  
 Propagation of Fish and Wildlife

Protection:  
 Primary  
 Primary  
 Secondary

Comments:

## CWSRF Benefits Reporting

<b>Loan:</b> 130 of 132	<input type="checkbox"/> Entry Complete	<b>Tracking #:</b> CS221841-01	<b>Other #:</b>
<b>Borrower:</b> Jefferson Parish Consolidated Sew	<b>Loan Execution Date:</b> 04/24/2014	<b>Incremental Funding:</b> N	<b>Phase #:</b> 0
<b>Assistance Type:</b> Loan	<b>Loan Interest Rate:</b> 0.95%	<b>Original Tracking #:</b>	
<b>Loan Amount \$:</b> \$20,000,000	<b>Repayment Period:</b> 20	<b>Same Environmental Results:</b> <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	<b>% Funded by CWSRF:</b> 100%	<b>ARRA Funding:</b> <input type="checkbox"/>	
<b>Total from all Projects \$:</b> 20,000,000		<b>Multiple nonpoint source projects with similar Environmental Results:</b> <input type="checkbox"/> <b>Total NPS Projects:</b> 0	

**Project:** 1 of 1 **CW Needs Survey Number :** **# of NPS Projects:** 0

**Project Description:** Replace pumping equipment with NEMA motors and replace/update lift stations, extend force mains and upgrade/rehabilitate Marrero, Jonathan Davis and Harvey WWTP.

**Facility Name:**

**Population Served (Current) :**

by the Project: 432,552

by the Facility: 432,552

**Wastewater Volume (Design Flow) :**

by the Project: 65.7800mgd **Volume Eliminated/Conserved:** 0.0000mgd

by the Facility: 65.7800mgd

**Needs Categories:**

IV-A New Collector Sewers	\$2,200,000	11%
I Secondary Treatment	\$15,000,000	75%
IV-B New Interceptors	\$2,800,000	14%

**Discharge Information:**

<input type="checkbox"/> Ocean Outfall	<input type="checkbox"/> Estuary/Coastal Bay	<input type="checkbox"/> Wetland	<input type="checkbox"/> Surface Water	<input type="checkbox"/> Groundwater	<input type="checkbox"/> Land Application
<input type="checkbox"/> Other/Reuse	<input type="checkbox"/> Eliminates Discharge	<input checked="" type="checkbox"/> No Change / No Discharge	<input type="checkbox"/> NEP Study	<input type="checkbox"/> Seasonal Discharge	
<b>NPDES Permit Number:</b> LA0042048		<input type="checkbox"/> No NPDES Permit			
<b>Other Permit Type:</b>		<b>Other Permit Number:</b>			

**Affected Waterbodies:**

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Mississippi River		070301	<input checked="" type="checkbox"/>
Other Impacted :	Barataria Bayou		020802	<input checked="" type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

a. Contributes to water quality	Maintenance
b. Allows the system to	Maintain Compliance.
c. Affected waterbody is	Meeting Standards.
d. Allows the system to address.....	<input checked="" type="checkbox"/> Existing TMDL <input type="checkbox"/> Projected TMDL <input type="checkbox"/> Watershed Management Plan

**Designated Surface Water Uses (Selected):**

Primary Contact Recreation  
Drinking Water Supply  
Secondary Contact Recreation  
Propagation of Fish and Wildlife

**Protection:**  
Secondary  
Primary  
Secondary  
Secondary

**Restoration:**

**Comments:**

## CWSRF Benefits Reporting

Loan: 131 of 132	<input type="checkbox"/> Entry Complete	Tracking #: CS221452-01	Other #:
Borrower: City of Zachary	Loan Execution Date: 05/15/2014	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #:	
Loan Amount \$: \$5,000,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Total from all Projects \$: 5,000,000		Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Rehabilitate sewer collection system and expand and upgrade system to serve currently unsewered areas of the City

Facility Name:

Population Served (Current) :

by the Project: 14,521

by the Facility: 14,521

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 2 5000mgd

Needs Categories:

IV-A New Collector Sewers \$1,250,000 25%

III-B Sewer System Rehabilitation \$3,750,000 75%

Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
 NPDES Permit Number: LA0036439 ☐ No NPDES Permit  
 Other Permit Type: Other Permit Number:

Affected Waterbodies:

Waterbody Name	Waterbody ID	State Waterbody ID	Receiving Waterbody
Primary Impacted : Mississippi River		070201	<input checked="" type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Maintenance.  
 b. Allows the system to Maintain Compliance.  
 c. Affected waterbody is Meeting Standards.  
 d. Allows the system to address..... ☒ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

Designated Surface Water Uses (Selected):

Primary Contact Recreation  
Drinking Water Supply

Protection:  
Secondary  
Primary

Restoration:

Comments:



## CWSRF Benefits Reporting

<b>Loan:</b> 132 of 132	<input type="checkbox"/> Entry Complete	Tracking #: CS221850-01	Other #:
Borrower: Florian, Village Of	Loan Execution Date: 05/15/2014	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #:	
Loan Amount \$: \$199,430	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Total from all Projects \$: 199,430		Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Installation Of Water Meter Leak detection system

Facility Name:

Population Served (Current) :

by the Project: 692

by the Facility: 692

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.0000mgd

Needs Categories:

I Secondary Treatment \$199,430 100%

Discharge Information:

☐ Ocean Outfall

☐ Estuary/Coastal Bay

☐ Wetland

☒ Surface Water

☐ Groundwater

☐ Land Application

☐ Other/Reuse

☐ Eliminates Discharge

☐ No Change / No Discharge

☐ NEP Study

☐ Seasonal Discharge

NPDES Permit Number: LA0093939

☐ No NPDES Permit

Other Permit Type:

Other Permit Number:

Affected Waterbodies:

Waterbody Name

Waterbody ID

State Waterbody ID

Receiving Waterbody

Primary Impacted : Bayou Toro

LA110401

☒

Other Impacted :

☐

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.

b. Allows the system to Maintain Compliance.

c. Affected waterbody is Impaired.

d. Allows the system to address..... ☐ Existing TMDL

☒ Projected TMDL

☐ Watershed Management Plan

Designated Surface Water Uses (Selected):

Primary Contact Recreation

Propagation of Fish and Wildlife

Secondary Contact Recreation

Protection:

Secondary

Restoration:

Primary

Primary

Comments: